

Credit Request Letter
Transshipping World Company

Date: June 21, 2024

To: Banking Institution

Subject: Credit Request for the Development and Expansion of the Hydrocarbons and Industrial Liquids Plant with Customs Area – Finca Santa Rosa

Dear [Bank Representative],

As part of our development and expansion plans, we intend to construct and install a fuel storage terminal. Once this terminal reaches its maximum storage capacity of 800,000 barrels of hydrocarbons, including Regular Gasoline, Premium, Jet Fuel, and Diesel, it will cover an area of 109,855.08 m². Within this area, the equipment necessary for the operation will be installed, such as valve sets, measurement skids, an oily water treatment plant, fire protection tanks, quality measurement laboratories, an additives plant, pump houses, administrative offices, parking lots, a security booth, loading areas for 21 tank trucks, and a self-service station.

This facility will be connected via transport ducts to a monobuoy located between 100 m and 300 m from the port towards the coastal zone.

Investment Disbursement Amounts

Costs Breakdown by Items

Project Budget Cost in MDD, Before VAT

Business Model to	Customs Zone	ZDEEP SJ	ZDEEP SR (21	TADH SR	Civil Aviation	Commercial Zone SJ	Technologic al Campus
Business Model	Model 1	Model 2	Model 3	Model 3	Model 4	Model 5	Model 6
Engineeri	\$0.89	\$6.84	\$1.58	\$8.33	\$1.80	\$0.87	\$1.18
Permits and	\$0.82	\$9.57	\$2.21	\$9.72	\$2.53	\$1.02	\$1.37
Urbaniza ..	\$4.28	\$42.59	\$6.48	\$14.01	\$7.20	\$2.80	\$2.96
Supervisi on	\$0.12	\$2.03	\$0.31	\$8.33	\$0.34	\$0.10	\$0.12
Construc ..	\$32.13	\$101.00	\$26.62	\$166.20	\$30.69	\$22.03	\$29.99
Supervisi on	\$0.91	\$4.81	\$1.27	\$7.56	\$1.46	\$0.77	\$1.07
Training and	\$0.27	\$1.08	\$1.08	\$1.08	\$1.08	\$0.27	\$0.27

Total	\$39.42	\$167.91	\$39.53	\$215.23	\$45.10	\$27.86	\$36.96
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Summary

Total Investment in MDD, USD	Custo ms	ZDE EP	ZDE EP	TAD H	Civil Aviation	Commerci al Zone	Technologi cal
Urbanization Costs	\$6.11	\$61.0	\$10.5	\$40.3	\$11.87	\$4.79	\$5.63
Construction, Infrastructure, and	\$33.31	\$106.	\$28.9	\$174.	\$33.23	\$23.07	\$31.33

Cost Stages

- Urbanization Stage: 18 months
- Construction and Commissioning Stage: Up to 66 months

This projection outlines the timelines and investments TWC anticipates for each business model within the project's Master Plan. These figures may vary once the executive projects are ready and the actual budget is determined based on current market conditions.

Without further ado, I bid you farewell, thanking you for your time and looking forward to working with you.

Sincerely,

Josue Alexander Barrios Galindo
Legal Representative
Transshipping World Company
Ricardo Mier