



SCOTT S. PERRY CPA, CISA

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EXECUTIVE SUMMARY

INTERNATIONALLY-RECOGNIZED CYBERSECURITY AUDIT EXECUTIVE

- Expert on Federal Bridge and WebTrust Certification Authority audits.
- Auditor of largest website certificate issuer in the world
- Advisor to the Self Sovereign Identity and Credit Union Industry on distributed ledger (blockchain) technology
- Former Senior Manager of "Big 4" audit and advisory service firms
- Architect of Trust Assurance Framework for interoperable Identity Governance networks.

KEY EXPERIENCE

SCOTT S. PERRY CPA, PLLC

2012 TO DATE

Principal

Scott S. Perry CPA, PLLC is a licensed, nationally operating boutique CPA Firm based in Bellevue, WA specializing in cybersecurity audits. It is a global leader in Public Key Infrastructure (PKI), Service Organization Controls (SOC), WebTrust (all types including for Certification Authorities), SAFE-BioPharma Trust Framework Assessments, and ISO 27001 Management Certification audits. It is the firm that trustworthy Internet anchors trust for their audits. Here are some of its notables:

- Auditor of largest website certificate issuer in the world
- First sole practitioner firm to issue WebTrust reports
- Developed first RA audit methodology for the US Federal Bridge Authority members.
- First firm to issue Extended Validation Code Signing WebTrust report.
- Architect of Trust Assurance Framework for interoperable Identity Governance networks.
- Obtained ISO 27001 Lead Auditor and Trainer certifications
- Convened an ISO for an international Study Period for PKI Policy, Practices and Audit. Study prompted redraft of ISO/IEC TR 14516:2002

SLALOM CONSULTING

2004 - 2012

National Leader, IT Security & Control Services

Was an integral member of a now \$1B professional services firm. Led national effort in area of IT Security & Control. Grew practice from scratch to over \$7M and a team of 40+. Managed activity in Seattle, Portland, San Francisco, Chicago, Dallas, Denver and Atlanta. Developed compelling solutions in this area to meet emerging demand and current need. Oversaw all methodology and delivery in this specialization area. Has either delivered service for or was responsible for the delivery of service to over 70 clients.

Highlights of experience:

- Technical and Security Governance:** Launched Secure Supply Chain Governance process for major Airline. Developed Vendor Supply Chain Security Policy for International manufacturer. Developed Security Governance Policy and Procedure set for Slalom clients. Built Information Technology Governance Model for a health insurer. Developed Policies, Standards, Guidelines and Taxonomy
- Program and Project Management:** Managed the development and maintenance of one of the largest telecommunications company's developer network web portal. Managed process from customer requirements to production delivery
- Public Key Infrastructure:** Developed an audit methodology to audit members of the first commercial bridge for the largest Public Key Infrastructure in the United States. Led external compliance audits of four major government contract companies to ensure compliance of policies and procedures over large-scale Public Key Infrastructures. Details including reviewing Certificate Policies, Certification Practice Statements and Planning/delivering audits of Certification Authority operations. Active member of the Federal PKI Working Group, the largest PKI community in the world
- Sarbanes-Oxley:** Advised and assisted clients in their management assertion responsibility for the Act. Practice delivered over 75,000 professional service hours. Led the development of a

proprietary methodology including tools, techniques, and best practices. Developed General Computer Control set based on ITGI/ISACA guidelines. Sponsored the development of SharePoint tool repositories that have been endorsed by Microsoft on their partner web site

- ❖ **Quality Improvement & Optimization:** Managed the development of a proprietary methodology for the implementation of IT Service Management disciplines using ITIL and CMMI best practices. Responsible for the performance tuning of mission-critical applications
- ❖ **IT Governance Risk & Compliance:** Performed IT Risk Assessments using COBIT and SysTrust components. Managed the segregation of duties analysis of a major mission-critical system for a Fortune 500 company. Managed the SAS70 Compliance process of telecommunications billing service provider. Created IT Governance Model for the Northwest's largest health insurer

ERNST & YOUNG LLP, SEATTLE, WA

2002 - 2004

Senior Manager

Ernst & Young is considered one of the "Big Four" audit and advisory services firms in the world. Led the Seattle Technology and Security Risk Services practice from a team of three professionals to a team of 14. Led tasks such as marketing, recruiting, training, budgeting, and billing for this rapidly growing specialty practice.

- ❖ Was the leading IT risk and controls advisor for Sarbanes-Oxley compliance for companies such as Boeing, PacifiCorp, Alaska Air Group, and Idaho Power.
- ❖ Led IT risk and controls audits for companies such as Amazon, Paccar, Plum Creek Timber, Premera and over 40 others resulting in executive actions in improving internal controls.

QPASS INC, SEATTLE WA (LATER ACQUIRED BY AMDOCS)

2001

Director, Client Services/Sales

QPass is the leading provider of account, payment and billing solutions to enable wireless carriers, on-line content providers and merchants to profit from mobile commerce. Responsible for project delivery and account management for company's most important clients.

CIBER INC. BELLEVUE, WA

2000 - 2001

Director, Pacific Northwest Operations

CIBER is a \$1.2 billion international technology consulting services company. Responsible for regional practice for Pacific Northwest States including sales, recruiting, operations, HR, and P&L management. Had average of 70 reports. Took ownership of operations during significant market downturn in consulting services and leading recovery and expansion efforts.

SAKSON & TAYLOR INC. SEATTLE, WA (LATER ACQUIRED BY AQUENT)

1999 - 2000

Director of Consulting / CIO

Sakson & Taylor is the nation's largest technical communications firm, specializing in technical content development for the web, online help and printed media. Responsible for all in-house consulting and internal technology.

KANBAY INC. BELLEVUE, WA (LATER ACQUIRED BY CAPGEMINI)

1996 - 1999

Senior Project Manager / Account Executive

Kanbay is a leading international technology-consulting firm leveraging an off-shore software factory model. Responsible for large scale, multi-year Y2K Assessment and Conversion Project for Regence BlueShield, Washington State's largest health-care insurance provider. Had 100 reports operating in three locations (including India). Project spanned over 170 applications, over 10,000 healthcare providers, and several disparate user platforms

DELOITTE & TOUCHE LLP SEATTLE, WA

1991 - 1996

Manager

Deloitte & Touche is considered one of the "Big Four" audit and advisory services firm. Managed the Seattle Computer Assurance Services group, a specialty consulting practice focused in information

systems business practices and controls. Served as manager for three years, providing key practice management services such as marketing, recruiting, training, budgeting and billing for this rapidly growing specialty practice. Founded specialty practice "Secure e-business" focusing on Internet security and Public Key Infrastructure.

EDUCATION AND PROFESSIONAL AFFILIATIONS

- ❖ B.S. - Management Information Systems, State University of New York at Albany, *magna cum laude* 1982
- ❖ CPA coursework, Pace University, Lubin Graduate School of Business
- ❖ Certified Public Accountant (CPA) as accredited in the state of Washington
- ❖ Certified Information Systems Auditor (CISA) as accredited by the Information Systems Audit and Control Associates, Inc.
- ❖ Accredited Assessor, Kantara Initiative – Levels of Assurance 1-4
- ❖ Accredited Assessor, SAFE-BioPharma – Levels of Assurance 1-4
- ❖ Certified ISO 27001 Lead Auditor and Trainer as accredited by the Professional Education and Certification Board, an ISO accredited personnel firm.
- ❖ Certified ISO 28000 Lead Trainer - Security Management Systems for the Supply Chain, as accredited by the Professional Education and Certification Board, an ISO accredited personnel firm.
- ❖ Former Project Management Professional (PMP), an accredited certification by the Project Management Institute
- ❖ Active Member, Federal PKI Compliance Policy Working Group
- ❖ Active Member, Sovrin Trust Framework Working Group
- ❖ Active Member – CULedger Board of Advisors

SPEAKING ENGAGEMENTS AND WHITE PAPERS

- ❖ A Framework of Trust for the Global Internet – ISACA Willamette Valley Chapter, May 2018
- ❖ Cybersecurity Compliance – State University of New York at Albany College of Cybersecurity, April 2018
- ❖ The Global Fight for Internet Trust – PECB Insights Conference, Montreal, June 2017
- ❖ Creating Trust for the Internet of Things, PECB Webinar, February, 2016
- ❖ Position Paper – IoT Trust Framework Certification, Online Trust Alliance
- ❖ Study Period Report on PKI Policy Practices and Audit – ISO JTC1/SC27, April 2014
- ❖ Proposal for a Study Period on PKI Policy Practices and Audit – ISO SC27 Meeting 2013 Sofia Antipolis
- ❖ Enterprise Risk Management" San Francisco ISACA Fall 2007and 2008 Conferences
- ❖ "Slalom PKI Audit Methodology", presented to the CertiPath Audit Working Group, July, 2006
- ❖ "Communicating Effectively to External Auditors and Regulators" 2006 North America CACS Conference, 2008 National FHLB Conference
- ❖ "The Sarbanes-Oxley Act: Opportunities for E-Business" 2004 Northwest eBusiness Conference, April 2004"
- ❖ "Enabling Business in a Global Enterprise" International Information Integrity Institute Forum 26, June 1995
- ❖ "Electronic Commerce, Your Business and the Internet" ISACA Puget Sound Chapter, March 1996
- ❖ "Enabling Business in a Global Enterprise" International Information Integrity Institute, Forum 26 June 1995

OTHER INTERESTS

- ❖ Author – "Journey to Felicity – A Man's Romantic Comedy", CreateSpace Publishing, 2013
- ❖ Screenwriter, "Sin & Tonic", Registered - Writer's Guild of America-West, 2014
- ❖ Black Belt Tae Kwon Do
- ❖ Biking
- ❖ Golf