

# Customer Information Form

DATE COMPLETED:



Client Name: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Vacation Budget: \_\_\_\_\_ Insurance: ☐ Yes ☐ No (If no, obtain signed waiver)  
Number of Adults: \_\_\_\_\_ Number of Children and Ages: \_\_\_\_\_  
Dates of Travel: \_\_\_\_\_ Flexible: ☐ Yes ☐ No  
Destinations of Interest: \_\_\_\_\_

## Air Travel

Departure City: \_\_\_\_\_ Airline Preference (Frequent Flyer Programs): \_\_\_\_\_  
Seat Preference: ☐ Economy ☐ Extra Leg Room/Premium ☐ Business Class ☐ First Class ☐ Aisle ☐ Middle  
☐ Window ☐ Bulkhead ☐ Forward ☐ Wing

## Cruise Vacation

Cruise Preferences (Frequent Cruiser Programs): \_\_\_\_\_  
Cruise Itinerary: \_\_\_\_\_ Cruise Length: \_\_\_\_\_  
Pre and Post Cruise Nights: ☐ Yes ☐ No Cabin Class: \_\_\_\_\_  
Beverage Plan: ☐ Yes ☐ No Beverage Plan Type: \_\_\_\_\_

## Hotel and Resort Vacation

# of Nights: \_\_\_\_\_ Hotel Preferences (Frequent Guest Programs): \_\_\_\_\_ # of Rooms/Arrangement: \_\_\_\_\_  
Room: ☐ Standard Room ☐ Garden View ☐ Ocean View/Front ☐ Other: \_\_\_\_\_  
Features: ☐ All Inclusive ☐ Adults Only ☐ Family Friendly ☐ Concierge Level: \_\_\_\_\_  
☐ Suite/Jr Suite ☐ On the Beach ☐ Near City Center ☐ Kids Club  
☐ Near Air/Cruise Port ☐ Luxury Resort ☐ Activities On-Site ☐ Standard View ☐ Ocean View

## Car Rental

Car Preferences (Frequent Renter Programs): \_\_\_\_\_ Add-Ons: \_\_\_\_\_  
Car Category: ☐ Compact ☐ Mid Size ☐ Full Size ☐ Luxury ☐ Other

## Package Tour

Country or Countries of Interest: \_\_\_\_\_ ☐ Escorted ☐ Independent Activity Level: \_\_\_\_\_

## Other Information

What hotels have you stayed in and enjoyed?

\_\_\_\_\_

What cruiselines and resorts have you enjoyed before, if any?

\_\_\_\_\_

What activities do you enjoy when travelling?

- ☐ Sightseeing/History ☐ Culture/Arts ☐ Beach/Sun ☐ Active/Sports  
☐ Wine/Culinary ☐ Shopping ☐ Spa

Notes:

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