

**Overview:**

It has been proposed that the Alumni & Housing Association align with the Sigma Pi International by establishing a Chartered Alumni Association/club separate from and the Beta Psi Housing Association (BPHA). This organizational change will provide additional resources from Sigma Pi International to support the Chapter, Housing Association and a 'new' Chartered Alumni Club. The chartered Alumni Association will create a new 501(c)(7) Alumni Club with a Non-Profit designation.

The proposed 'new' Alumni Club leadership structure would have defined roles and positions with a separate purpose to support and lead the Alumni communication, outreach and social activities for the newly chartered Alumni Club/Association. This new Alumni led organization is separate from the Beta Psi Housing Association (BPHA) and will have the distinct role of organizing and maintaining the Alumni 'Club' Organization. Allowing the BPHA to focus on its primary role of maintaining the 12 Smith Street property. This coupled with the Chapter Advisory Board (led by the Chapter Director) will create three (3) clearly defined functional lanes for the Alumni to support the Beta Psi Chapter and its Executive Board moving forward.

**Benefits of a Chartered Alumni Club/Association & Housing Association Certification.**

- Structured path for Non-profit designation of the Alumni Association/Club and Housing Association.
  - Allow Alumni to donate to either the entity.
    - Sigma Pi International assists with the cost of charting and establishing the 501(c)(7).
- Defined separation of roles and responsibilities:
  - Separation functions the Alumni Association (Social) from the property management and administration role of the Housing association.
- Additional insurance coverage for both the Alumni Club and Housing Association BPHA.
  - Sigma Pi International Liability Insurance Provider
  - Alumni House Corporation Annual Certification Development Guidelines
- Additional administration resources, training and support for the Alumni Association/Club that aligns with the Local Chapter.
  - Resources:
    - Dedicated emails under sigmapi.org
    - Dedicated use of conference calling
    - Event Planning Resources
    - Support to organize Alumni Outreach
    - Support with Housing guidelines
    - Fundraising and Philanthropy

**Alumni Club Chartering Requirements:**

- Update and submit By-Laws and Constitution for both the Housing Association and Alumni club
  - Each will be a separate organization.
- Submit Member Roles
- Appoint or Elect New Officers for Alumni Club
- Yearly Fee (\$300.00 CY 2019)

**Constraints/Concerns:**

- New organizational structure and administrative burden
  - Two (2) distinct organizations.
    - BPHA Officers cannot serve as Leadership for alumni Club/Association.
  - Alumni Club will require new designated or elected officers
- Impact on Alumni Donation or other Financial support.
  - No obligation of the Alumni donors to give to Alumni Association Club.
    - Fund do not support "National"
  - No change: Donations can be designated to any organization per the Alumni preference.
    - Housing Association (12 Smith St)
    - Scholarships
    - Local Chapter
    - Alumni Association