

Message from Mark Kembel, CEO & CAIO, Global Surgical AI Healthcare

Today's announcement of a **\$50 million loan facility** marks a pivotal moment for Global Surgical AI Healthcare. This capital infusion strengthens our ability to accelerate platform development, expand commercial operations, and scale our AI Database and Surgical Digital Twin technologies across the healthcare ecosystem.

This financial package positions us for significant growth, and **our shareholders stand to benefit meaningfully** as we execute our expansion strategy and increase enterprise value.

In addition to this loan, we will continue forward with our **\$10 million stock offering**. A portion of this offer is designed to support **stock options for our business team and key consultants**, ensuring that the people building this company share directly in the value they help create.

Global Surgical AI Healthcare is entering its next phase of scale, and today's announcement reinforces our long-term commitment to transforming surgical intelligence and delivering measurable value to our investors, partners, and the healthcare systems we serve.

Mark Kembel Chief Executive Officer & Chief AI Officer Global Surgical AI Healthcare