



SERIES A · FINANCIAL SECTION

Financial Projections

Three-Year Revenue & Profit Outlook 2027-2029

TwinCore

SemiCore

Global Surgical AI

2029 REVENUE

\$220M

3
DIVISIONS

THREE-YEAR HORI

68%

PEAK NET MARGIN

\$227M

3-YR PROFIT POOL

Three-Year Financial Summary

Consolidated across TwinCore · SemiCore · Global Surgical AI

2027

Total Revenue

\$25M

2028

Total Revenue

\$95M

2029

Total Revenue

\$220M

2027

Net Profit

\$15M

↑ Net Margin: 60%

2028

Net Profit

\$62M

↑ Net Margin: 65%

2029

Net Profit

\$150M

↑ Net Margin: 68%

● Revenue

● Net Profit

↑ Net margin shown below each profit figure · CAGR: Revenue +197% | Profit +216%

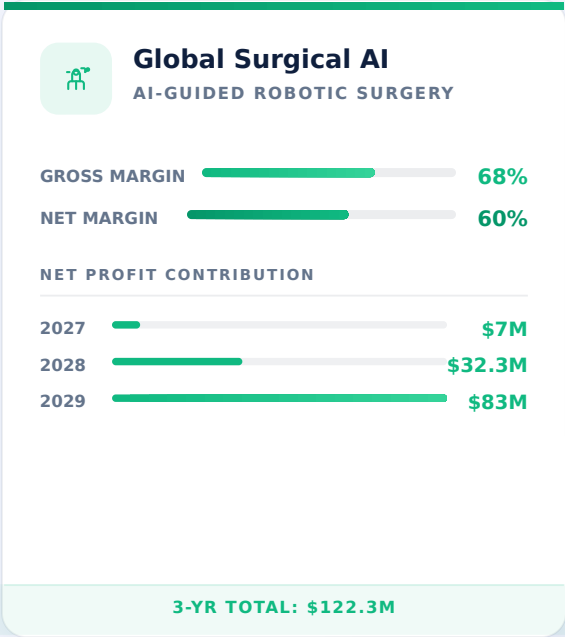
Division Revenue Breakdown (\$M)

📅 2027 - 2029 Projection Period

📁 3 Divisions · Consolidated

DIVISION	2027 REVENUE	2028 REVENUE	2029 REVENUE	CAGR
● TwinCore	\$8M 	\$28M 	\$60M 	174%
● SemiCore	\$5M 	\$22M 	\$55M 	232%
● Global Surgical AI	\$12M 	\$45M 	\$105M 	196%
Σ TOTAL	\$25M	\$95M	\$220M	197%

Margin Architecture by Division



BLENDING GROSS MARGINS

66%→71%

2027 to 2029

BLENDING NET MARGINS

60%→68%

Expanding Annually

TOTAL 3-YEAR PROFIT |

\$227M

TwinCore · SemiCore · GSAI

Milestones to Financial Scale

2027 - 2029 ROADMAP

CAPITAL EFFICIENCY: \$220M REVENUE ON SERIES A FUNDING

