

MEDICAL EXPENSES WORKSHEET

SCHEDULE A (FORM 1040)

Name _____

Date _____

Medical, dental and vision expenses must exceed 7.5% of adjusted gross income to be deductible on Schedule A - Itemized Deductions. These expenses may be fully deductible on the state tax reporting.

Health, dental and vision insurance premiums paid with pre-tax dollars (e.g., Sec. 125 cafeteria plans) AND medical, dental and vision expenses paid with pre-tax dollars paid with pre-tax dollars (e.g., Flexible Spending Accounts, Health Saving Accounts) are not deductible in your individual tax reporting. Do not include those amounts here.

Expenses below must represent out-of-pocket expenses reduced by insurance reimbursements. You do not need to provide receipts supporting the totals provided below, but you are required to retain them for your records.

Description	Yearly Amount
Premiums for health insurance (not including Medicare included on Form SSA-1099)	
Premiums for long-term care insurance - Taxpayer	
Premiums for long-term care insurance - Spouse	
Medicine (prescription and over-the-counter)	
Doctors, dentists, nurses	
Hospitals, clinics, laboratories	
Eyeglasses, corrective surgery	
Ambulance	
Medical supplies and equipment	
Hearing aids	
Medical lodging and meals	
Travel Expense	
Long-term care expenses (provide summary of expenses from facility providing care)	
Payments for in-home care (provide summary of expenses from care provider)	
Other	

Medical mileage (number of miles driven to and from medical, dental and vision care)	
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Taxpayer Signature and Date