



New Fund and Gift to Existing Fund Form

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New Fund

Amount* Enter the total dollar amount you wish to provide to establish a fund.\$_____

*(All NEW funds established must have a beginning deposit of **\$10,000. Annual distribution amounts are determined based on principle and interest in the account at the time of distribution.)*

*** Exceptions may be made for "active" funds where funds will continually be added.*

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Yes, money will be added to the New Fund on a consistent basis.

You may enter special instructions in the comment field below. Please note details in the "Special Instructions" field below.

Name of Fund*

How should the Fund be listed? Examples: John Patrick Keck Essential Student Needs Fund, Melissa's Fund.

Qualifying expenditures – how/when will funds be withdrawn*

We strongly recommend using objective criteria. If you aren't sure how to make your criteria objective, just enter your thoughts and we will assist.

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Gift to Existing Fund

Amount* \$_____

(Gifts in any amount are eligible for support to an existing MEF fund.)

Make a check payable to the Millcreek Education Foundation

Payment required in full at the Fund Agreement signing. Mail payment to: Millcreek Education Foundation, 3227 Highland Rd, Erie, PA 16506 or you may pay by credit card on our website.

www.millcreekeducationfoundation.org

Complete this section with information about the main contact person for this fund.

First Name*

Last Name*

Address

Street Address

Address Line 2

City

State /ZIP / Postal Code

Phone

Mobile

Email Address

Special Instructions / Comments

Please enter any special instructions or comments about your fund(s).

You may submit the form online, or send it to the Foundation by mail or email

admin@millcreekeeducationfoundation.org

Funds will be publicly announced. Payment for your fund must be received by the date of the announcement to be included. If paying by check, please state the name of your fund on your check and mail it to:

Millcreek Education Foundation
3227 Highland Rd
Erie, PA 16506