

FIRST YEAR BUSINESS USE OF HOME

AREA USED FOR BUSINESS

Total area of your home _____

Total area used for business _____

Date home was first used for business _____

UTILITIES

List the total amount you paid during the part of the year you used your home for business:

- Water & Sewer _____
- Electricity _____
- Gas _____
- Garbage _____
- Security _____
- Internet _____

BUSINESS AREA REPAIRS

Amount spent to repair or improve the specific area you used for business \$ _____

MORTGAGE, PROPERTY TAX, INSURANCE

- Bring mortgage interest statements (Form 1098) for all mortgages and home equity loans.
- Bring a copy of your property tax statement if you pay taxes directly to the county rather than through your mortgage escrow.
- Amount paid for homeowner's insurance _____. This amount may be listed on the Form 1098 for your primary mortgage if hazard insurance is paid from escrow.

BASIS OF HOME

- **Bring a copy of the realtor's settlement statement for the purchase of your home, if available. If not, list the purchase price of your home \$_____.**
- Value of land included in purchase price (if known) \$_____.
- Fair market value of home at start of business (estimate) \$_____.
- Cost of all improvements made to your home from the date you bought your home.