

THE LINCOLN-LANE FOUNDATION

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APPLICATION FOR FINANCIAL ASSISTANCE

DUE: NOVEMBER 15

DO NOT SUBMIT DOUBLE-SIDED DOCUMENTS

STUDENT INFORMATION

Name: _____ Gender: _____
(last) (first) (middle)

Date & Place of Birth: _____

Social Security # _____ US Citizen? Y / N. (If no, provide copy of green card.)

Home Address: _____ Years at this address: _____
(number and street)
(city) (state) (zip) Home Phone: (____)_____

Student Email Address : _____ Student Cell: (____)_____

School Currently Attending: _____

Other high schools/colleges attended (with dates): _____

Extracurricular activities with dates of participation: _____

Colleges to which you are applying: _____

Expected Major: _____ Expected date of college graduation: _____

FAMILY INFORMATION

Father or Legal Guardian: _____ Deceased? _____

Address: _____

Employer: _____ Position: _____

Home Phone (____) _____ Work Phone (____) _____ Cell Phone (____) _____

Mother: _____ Deceased? _____

Address: _____

Employer: _____ Position: _____

Home Phone (____) _____ Work Phone (____) _____ Cell Phone (____) _____

If your parents do not file taxes jointly, who declares you on his/her tax return?

List names and ages of siblings. (Include name of college if currently enrolled):

STUDENT FINANCIAL INFORMATION

Are you employed? Y / N If yes, Annual Income: _____

Employer: _____ Position: _____

All other income (include source): _____

Are you eligible for any educational or other government benefits? Y / N

Please specify: _____ Amount (monthly): _____

Have you received, or are you applying for, financial assistance from other sources?

(Include government, college and private sources.)

Do you own a car? Y / N Year and make: _____ Balance owed: _____

Please tell us how you learned of The Lincoln-Lane Foundation:

Guidance counselor: _____ Access Advisor _____ Website _____ Other _____
Name Name

EXPENSES AND RESOURCES

Estimated Cost of Attendance for the Colleges to which you are applying:

<u>College</u>	<u>Estimated Cost of Attendance</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Estimated Resources (List the funds you expect to receive from the following sources.):

Parents	\$ _____
Relatives	\$ _____
Your savings/529 Plans	\$ _____
Other scholarships	\$ _____
Other	\$ _____
TOTAL	\$ _____

Are you considered an independent student on your FAFSA application? _____

If so, answer the questions below based on **your** income rather than that of your parents.

PARENTS' FINANCIAL STATEMENT

INCOME

	<u>Father</u>	<u>Mother</u>	<u>Stepparent</u>
	(Circle custodial parent)		
Wages	_____	_____	_____
Child Support	_____	_____	_____
Business Income	_____	_____	_____
Rental Income	_____	_____	_____
Pension income (taxable and non-taxable)	_____	_____	_____
Social Security Income	_____	_____	_____
Any other income (taxable and non-taxable)	_____	_____	_____
TOTAL INCOME (Line 9, Form 1040)	_____	_____	_____
Additional Income (Schedule 1, Part I, Form 1040)	_____	_____	_____
Adjustments to Income (Schedule 1, Part II, Form 1040)	_____	_____	_____

Provide Pages 1 and 2 of Form 1040 and Schedule 1 plus all other applicable schedules.

EXPENSES

Loan(s) related to college costs already incurred: _____

Do your parents own or rent your primary residence? Own: _____ Rent: _____

If own, what is the approximate value? _____ Balance of mortgage: _____

Monthly mortgage or rental expense: \$ _____

Additional information that you feel we should know about your/parents financial situation or obligations: _____

REQUIREMENTS, PROCEDURES AND AGREEMENT

REQUIREMENTS:

To be eligible for consideration for a scholarship grant from The Lincoln-Lane Foundation, each applicant must:

1. Submit a completed (signed and dated) Scholarship Application. **Application MUST be postmarked by November 15.** Send the application using regular US Mail. Do not send by certified mail or special delivery or hand-deliver to our office. Do not send double-sided documents.
2. Submit two (2) letters of recommendation from someone who is familiar with your academic work.
3. Submit a small photograph taken within the past twelve months.
4. Submit an essay in your own handwriting using an ink pen (cross-outs are fine) and single-sided on one of the following topics:
 - (1) Describe a situation that allowed you to display your character in a positive way.
 - (2) Describe an incident you wish you had handled differently.
5. Submit a copy of parent(s)' prior year 1040 federal tax return with schedules.
6. Request that an official transcript of your scholastic record, with SAT/ACT scores if applicable, be mailed to the Foundation.
7. Submit a copy of the FAFSA Student Aid Report (SAR) for the 2024-25 academic year by **January 1, 2024.** You may file the FAFSA beginning in December. We will not be able to invite students to interviews until we have received a Student Aid Report. You may send your SAR via email.

PROCEDURES:

1. A personal interview with at least two Directors of the Foundation may be required. An appointment may be scheduled when all required documents have been received and reviewed.
2. The Applicant will be notified by letter of the final decision of the Board of Directors as soon as possible after April 10. You must notify the Foundation of your award acceptance with your college choice by May 15.

AGREEMENT:

By my signature affixed below, I agree to notify The Lincoln-Lane Foundation of the amounts of all other financial assistance received from other sources, including loans, scholarships, work-study programs, grants, assistantships, and fellowships. I further agree to notify the Foundation immediately if I cease to be a full-time student in good standing or withdraw from the college or university before the end of a regular semester or quarter. I further understand that it is my responsibility to have my official college transcript mailed to the Foundation by my registrar at the end of **each** grading period.

Date

Signature of applicant

NOTE: Do not submit double-sided documents.

NOTICE OF NON-DISCRIMINATORY POLICY AS TO STUDENT APPLICANTS

"The Lincoln-Lane Foundation accepts applications from students of any race, color, national or ethnic origin. It does not discriminate on the basis of race, color, national or ethnic origin in the administration of its educational scholarship funds. The Foundation adheres to and complies fully with the provisions of The Civil Rights Act."