



Picket Fence Tax Service

2025 RENTAL WORKSHEET

(Please Print)

Page 1 of 1

PROPERTY #1 INFORMATION

Property Owner(s):		Property Type:	
		Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Vacation/Short-Term Rental <input type="checkbox"/>	
Property Address:		Date Purchased* (if applicable):	Date Sold (if applicable):
		Date Placed in Service:	Days Rented: Personal Use Days:
Total Basis (purchase price):			
Land Cost:		Rental Income:	

*Please provide the closing disclosure(s) for any purchase or sale that took place in 2025.

Expenses

Advertising:	Cleaning:	Mortgage Interest:
Insurance:	Commissions:	Other Interest:
Legal/Professional Services:	Utilities:	HOA Fees:
Supplies:	Management Fees:	Other (describe):
Repairs**:	Taxes:	Other (describe):

**For extensive repairs/upgrades, please provide details (date, description, cost, etc.):

Auto & Travel

ONLY IF ORDINARY & NECESSARY FOR MANAGING, CONSERVING, OR MAINTAINING PROPERTY
If more than half the time traveling was for PERSONAL activities, DO NOT include. That is NOT deductible.

Miles Traveled:	Airfare:
Tolls:	Hotel:
Parking:	Dining:

PROPERTY #2 INFORMATION

Property Owner(s):		Property Type:	
		Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Vacation/Short-Term Rental <input type="checkbox"/>	
Property Address:		Date Purchased* (if applicable):	Date Sold* (if applicable):
		Date Placed in Service:	Days Rented: Personal Use Days:
Total Basis (purchase price):			
Land Cost:		Rental Income:	

*Please provide the closing disclosure(s) for any purchase or sale that took place in 2025.

Expenses

Advertising:	Cleaning:	Mortgage Interest:
Insurance:	Commissions:	Other Interest:
Legal/Professional Services:	Utilities:	HOA Fees:
Supplies:	Management Fees:	Other (describe):
Repairs**:	Taxes:	Other (describe):

**For extensive repairs/upgrades, please provide details (date, description, cost, etc.):

Auto & Travel

ONLY IF ORDINARY & NECESSARY FOR MANAGING, CONSERVING, OR MAINTAINING PROPERTY
If more than half the time traveling was for PERSONAL activities, DO NOT include. That is NOT deductible.

Miles Traveled:	Airfare:
Tolls:	Hotel:
Parking:	Dining:

Owner Signature: _____

Date: _____