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CONFIDENTIAL PRENUPTIAL INFORMATION

CLIENT:

FIANCEE:

Names:

Birth Dates:

Soc. Sec. #s:

Citizenship:

Address:

Home Telephone:

Employer:

Work Telephone:

Date Prepared:

Referred by:

Date and place of Marriage:

This information is accurate and complete to the best of my/our knowledge and the attorney may rely upon it.

Date: _____

Signed: _____

All information provided shall be held in the strictest confidence by the attorney.

CHILDREN (Please ✓ box to left of name if deceased)

Name	DOB	City of Residence
<input type="checkbox"/> _____	_____	_____
<input type="checkbox"/> _____	_____	_____
<input type="checkbox"/> _____	_____	_____

FIANCEE'S CHILDREN (Please ✓ box to left of name if deceased)

Name	DOB	City of Residence
<input type="checkbox"/> _____	_____	_____
<input type="checkbox"/> _____	_____	_____
<input type="checkbox"/> _____	_____	_____

ARE THERE PRIOR PROPERTY SETTLEMENT AGREEMENTS?

Client ____ Yes ____ No Fiancee ____ Yes ____ No

ESTATE PLANNING DOCUMENTS:

Do you have a current Will? No; Yes – Dated: _____ Located at: _____

Do you have a current Trust? No; Yes – Dated: _____ Located at: _____

Do you have a current Living Will/Medical Directive?
 No; Yes – Dated: _____ Located at: _____

Do you have a current Medical Power of Attorney?
 No; Yes – Dated: _____ Located at: _____

Do you have a current Living Will/Medical Directive?
 No; Yes – Dated: _____ Located at: _____

Have you ever filed a gift tax return? No; Yes – Dated: _____

SOURCES OF INCOME:

<i>SOURCE</i>	<i>YOURS</i>	<i>FIANCEE'S</i>	<i>TO BE KEPT SEPARATE</i>	<i>TO BE COMMUNITY</i>
<i>Salary</i>				
<i>Interest/dividends</i>				
<i>Social Security</i>				
<i>Retirement Benefits</i>				
<i>Other</i>				
<i>Total</i>				

DO YOU PLAN TO TREAT FUTURE INCOME AS:

_____ Community _____ Separate

DOES YOUR FIANCEE PLAN TO TREAT FUTURE INCOME AS:

_____ Community _____ Separate

CLIENT'S ASSETS/PROPERTY/INVESTMENTS:

BANK ACCOUNTS, MONEY MARKET & CERTIFICATES OF DEPOSIT:

<i>Name of Institution</i>	<i>Account No.</i>	<i>Current Balance</i>	<i>Separate</i>	<i>Joint</i>	<i>Other</i>

MONIES OWED TO YOU:

<i>Name of Debtor</i>	<i>Type of Debt</i>	<i>Current Amount</i>	<i>Separate</i>	<i>Joint</i>	<i>Other</i>

SECURITIES (MUTUAL FUNDS, STOCKS, BONDS – PLEASE PROVIDE COPY OF LAST STATEMENT):

Brokerage Account With:

<i>No. of Shares</i>	<i>Fund, Stock, Bond</i>	<i>Current Value</i>	<i>Name on Title</i>

REAL PROPERTY

<i>Address</i>	<i>Current Value</i>	<i>Separate</i>	<i>Spouse</i>	<i>Community Prop.</i>

VALUABLE PERSONAL PROPERTY (BOATS, AIRPLANES, JEWELRY, ART, ANTIQUES, ETC.):

<i>Asset</i>	<i>Location</i>	<i>Current Value</i>	<i>Owner's Name</i>

LIFE INSURANCE POLICIES:

<i>Company</i>	<i>Term/Whole Life</i>	<i>Current Value</i>	<i>Person Insured</i>	<i>Beneficiary</i>

ANNUITY/RETIREMENT BENEFITS/PENSION/401K

<i>Company</i>	<i>Type of Plan</i>	<i>Current Value</i>	<i>Beneficiary</i>

TOTAL ASSETS:

DEBTS/MORTGAGES DUE TO OTHERS:		
<i>Type of Loan</i>	<i>Amount</i>	<i>Due to:</i>
TOTAL DEBT TO OTHERS:		
NET WORTH: (ASSETS – DEBTS)		

PROPERTY TO BE SHARED AFTER MARRIAGE:
