

# MEMORANDUM

## Indianapolis Local Public Improvement Bond Bank

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To: Sarah Riordan, *Executive Director*  
From: André Zhang Sonera, *Project Manager*  
Date: August 22, 2017  
Subject: Successful Candidates | RFQ-LJF-2017-001; 002; 003

At the direction of the Executive Director, the following document list the successful candidates for Bond Bank RFQ-LJF-2017-001 (Financial Advisors Services); Bond Bank RFQ-LJF-2017-002 (Owner's Representative for Construction Management Services); and Bond Bank RFQ-LJF-2017-003 (Owner's Representative for Design Management Services).

Please note that these candidates are currently undergoing contract negotiation with the Office of Corporation Counsel.

Selected Firms		
Discipline	Firm	Contact
Financial Advisor	Sycamore Advisors, LLC	Diana Hamilton
Owner's Representative for Construction Management	Shiel Sexton Company, Inc.	Matthew Barnes
Owner's Representative for Design Management	Hellmuth, Obata + Kassabaum	Jeff Goodale
Overall Project Manager- Owner's Technical Representative Lead	Shrewsbury & Associates, LLC	William Shrewsbury
Owner's Technical Representative – Supplier Diversity	Engaging Solutions, LLC	Debra Simmons-Wilson

RFQ-LJF-2017-001 Financial Advisor Services	
Firm	Contact
London Witte Group	Jennifer Hudson
Acacia Financial Group, Inc.	Rich Lopatin
O W Krohn & Associates, LLP	Otto W. Krohn
Crowe Horwarth, LLP	Angie Steeno
H.J. Umbaugh & Associates	Brian Colton
Robert W. Baird & Co.	Brian J. Lefler
Sycamore Advisors, LLC	Diana Hamilton

## RFQ-LJF-2017-002 Owner's Representative for Construction Management

Firm	Contact
The Skillman Corporation	Brad Skillman
Brookhusrt Development Company	Jeff Baize
Veridus Group, Inc.	Tim Jensen
Browning	Bob Gallant
The Hagerman Group	Terry Greene
<b>Shiel Sexton Company, Inc.</b>	<b>Matthew Barnes</b>
Garmong Construction Services	Paul Okeson
<b>Engaging Solutions</b>	<b>Debra Simmons-Wilson</b>
<b>Shrewsberry &amp; Associates, LLC</b>	<b>William Shrewsberry</b>
Turner Construction Company	Sam Sharp
Powers & Sons	Russell Lewis

## RFQ-LJF-2017-003 Owner's Representative for Design Management Services

Firm	Contact
CSO Architects, Inc.	Laura Schellinger
CORE Planning Strategies	Debra Kunce
Schmidt Associates   DLR Group	Megan Scott
<b>Hellmuth, Obata + Kassabaum</b>	<b>Jeff Goodale</b>
DLZ	Laurie Johnson