

Marketplace Health Plan Enrollment Checklist

(Brought to you by Jacob Campbell Agency – www.jacobcampbell-agency.com)

Before You Apply


- **Check Your Enrollment Dates** – Open Enrollment is typically Nov 1 – Jan 15 (special enrollment periods available for qualifying life events).
 - **Gather Your Information:**
 - Social Security numbers for everyone applying
 - Employer and income details (W-2s, pay stubs, tax returns)
 - Current health coverage info (if any)
 - **Know Your Needs** – Think about your doctors, prescriptions, and budget so you can find a plan that fits.
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How to Enroll

- Visit **HealthCare.gov** or your state's Marketplace website.
 - Compare available plans by monthly premium, deductible, and benefits.
 - See if you qualify for a tax credit or cost-sharing reduction to lower your costs.
 - Choose your plan and complete the application.
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After You Enroll

- Pay your first month's premium on time to activate coverage.
 - Watch for your new insurance card in the mail.
 - Review your plan details so you know how to use your benefits.
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 **Tip:** Marketplace health insurance can be confusing—but you don't have to do it alone.

Contact Jacob Campbell Agency at www.jacobcampbell-agency.com and I'll help you choose and enroll in the right plan for your needs.

