

Medicare Enrollment & Next Steps Checklist

Step 1: Before You Enroll

- **Gather Your Important Documents**
Social Security card, proof of age, and photo ID.
 - **Initial Enrollment Period**
7-month window: 3 months before your 65th birthday, your birthday month, and 3 months after.
 - **Automatic or Manual Enrollment**
If you're already receiving Social Security, Parts A & B enroll automatically. If not, apply online at **SSA.gov**, by phone, or in person.
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Step 2: When You're Enrolled

- **Look for Your Medicare Card**
The red, white, and blue card will arrive in the mail.
 - **Explore Your Coverage Options**
 - Original Medicare (Parts A & B)
 - Medicare Advantage (Part C)
 - **Need help?** Contact me at [405-388-6611](tel:405-388-6611) and I'll walk you through your options.
 - Optional add-ons: Part D (Prescription Coverage) and Medigap (Supplemental Coverage).
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Step 3: After You Choose Your Plan

- Share your Medicare details with doctors and pharmacies.
- Store your Medicare card in a safe, accessible place.
- Schedule preventive screenings or annual wellness visits.