



Think Ahead

## ACCA MEMBERS SCHEME SCHEDULE

<b>Risk Reference:</b>	OAC25086468A
<b>Policyholder:</b>	Garner Advisory Limited formerly trading as G2 Advisory Limited
<b>Address:</b>	Tugby Orchards, Wood Lane LEICESTER LE7 9WE
<b>Business:</b>	Insolvency
<b>Period of Insurance:</b>	From 17 March 2025 to 16 March 2026 both days inclusive
<b>Insurers:</b>	Allianz Insurance plc
<b>Wording:</b>	Lockton ACCA DEC2024v1
<b>PREMIUM</b>	
<b>Annual Premium</b>	£ 5,560.00
<b>Insurance Premium Tax 12%</b>	£ 667.20
<b>Total</b>	£ 6,227.20

ACCA Members Scheme is underwritten by Allianz Insurance plc. Registered in England number 84638. Registered office.  
57 Ladymead, Guildford, Surrey, GU1 1DB, United Kingdom.

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[www.allianz.co.uk](http://www.allianz.co.uk)

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## SECTION 1 - PROFESSIONAL INDEMNITY – COVERED

<b>Limit of Indemnity:</b>	£ 1,000,000
<b>Limit applies to:</b>	<p>Any one <b>Claim</b> or loss including <b>Claimants'</b> costs and expenses, <b>Defence Costs</b> in addition, but limited to</p> <p>In the aggregate for the <b>Period of Insurance</b>, including <b>Defence Costs</b>, in respect of <b>Claims</b> or losses arising out of a <b>Cyber Act</b>, which sum shall be included in and is not additional to the <b>Limit of Indemnity</b> for any one <b>Claim</b> or loss.</p>
<b>Excess:</b>	<p>£ 2,500 each and every <b>Claim</b>, excluding <b>Defence Costs</b> capped at £ 7,500 in the annual aggregate</p> <p>Loss of Documents, Disciplinary Hearing, Reputation Indemnity and Compensation for Court Attendance</p> <p>This excess is 10% of any amount payable or £500 each and every <b>Claim</b> whichever is the higher</p>
<b>Retroactive date:</b>	None

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#### **ENDORSEMENTS APPLICABLE TO SECTION 1**

##### **Exclusion Clause**

**(only applicable to Section 1 Professional Indemnity)**

The **Insurers** shall not be liable in respect of any **Claim**, loss or costs and expenses arising from any **Professional Business** activity performed or any dishonesty committed, or if applicable any document, information or data lost, damaged or destroyed by the **Insured** whilst undertaking work for or on behalf of the entity G2 Insolvency Ltd after 10 September 2011

Subject otherwise to terms, conditions, limitations and exclusions of this **Policy**.

##### **Exclusion Clause**

**(only applicable to Section 1 Professional Indemnity)**

The **Insurers** shall not be liable in respect of any **Claim**, loss or costs and expenses arising from any **Professional Business** activity performed or any dishonesty committed, or if applicable any document, information or data lost, damaged or destroyed by the **Insured** whilst undertaking work for or on behalf of the entity WM ProServ LLP after 5 September 2011.

Subject otherwise to terms, conditions, limitations and exclusions of this **Policy**.

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## SECTION 2 - EMPLOYERS' LIABILITY – NOT COVERED

<b>Limit of Indemnity:</b>	£0.00
<b>Limit applies to:</b>	Each and every occurrence, costs and expenses are in addition
<b>Excess:</b>	Nil
<b>Territorial limits:</b>	Anywhere within the limits of Great Britain, Northern Ireland, the Channel Islands and the Isle of Man and temporarily engaged in the Business elsewhere in the world

## SECTION 3 - PUBLIC LIABILITY – NOT COVERED

<b>Limit of Indemnity:</b>	£0.00
<b>Limit applies to:</b>	Any claimant or number of claimants in respect of any one occurrence or all occurrences of a series arising out of one original cause, costs and expenses are in addition (other than all claims made within the legal jurisdiction of United States of America or Canada where the Limit of Indemnity is inclusive of all costs and expenses)
<b>Excess:</b>	£250 Each and every <b>Claim</b> or loss for property damage only
<b>Territorial limits:</b>	Anywhere within the limits of Great Britain, Northern Ireland, the Channel Islands or the Isle of Man; and manual and non-manual work carried out during temporary visits anywhere in the world (other than the United States of America or Canada).

## SECTION 4 - PRODUCTS LIABILITY – NOT COVERED

<b>Limit of Indemnity:</b>	£0.00
<b>Limit applies to:</b>	Each and every occurrence and in the aggregate including costs and expenses
<b>Excess:</b>	£250 Each and every <b>Claim</b> or loss for property damage only
<b>Territorial limits:</b>	Anywhere in the world in respect of Products supplied in or from Great Britain, Northern Ireland, the Channel Islands or the Isle of Man.

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## SECTION 5 - COMMERCIAL LEGAL EXPENSES – COVERED

### Limit of Indemnity:

1 £250,000 Any One Claim other than a Claim relating to Jury Service Allowance and Witness Attendance Allowance.

2 £5,000 Any One Claim relating to Jury Service Allowance.

3 £5,000 Any One Claim relating to Witness Attendance Allowance.

4 £1,000,000 for all Claims in the aggregate first notified to the Insurer during the Period of Insurance.

### Limit applies to:

The above Limit of Indemnity amounts are all inclusive of Legal Expenses, Witness Attendance Allowance and Awards of Compensation.

### Excess:

Nil

### Territorial limits:

For claims relating to personal injury - Great Britain, Northern Ireland, the Channel Islands, The Isle of Man, any member country of the European Union and Iceland, Liechtenstein, Norway and Switzerland.

For all other claims - Great Britain, Northern Ireland, the Channel Islands and the Isle of Man.

### Allianz Legal Online:

Head to [www.allianzlegal.co.uk](http://www.allianzlegal.co.uk)

Select Login/Register and then Register Now  
Input the code: LockACCA2024

Complete the registration form and you will then have access to Allianz Legal Online platform, where you can create over 100 legal templates and letters.

For legal advice or to report a legal expenses claim please call the Lawphone legal helpline on 0370 241 4140 and quote master policy number **36984**

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## SECTION 6 - MANAGEMENT LIABILITY – NOT COVERED

**Territorial limits:** United Kingdom, the Isle of Man or the Channel Islands

### **Directors' & Officers' Liability**

**Limit of Indemnity:** £0.00

**Limit applies to:** Any one **Claim**, including **Defence Costs**

**Excess:** Nil

### **Corporate Entity Liability**

**Limit of Indemnity:** £0.00

**Limit applies to:** Any one **Claim** and in the aggregate including **Defence Costs**

**Excess:** £5,000.00

**Excess applies to:** Each and every **Claim** including **Defence Costs**

### **Corporate Entity Employment Practices Liability**

**Limit of Indemnity:** £0.00

**Limit applies to:** Any one **Claim** and in the aggregate including **Defence Costs**

**Excess:** £5,000.00

**Excess applies to:** Each and every **Claim** including **Defence Costs**

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## SECTION 7 – PERSONAL ACCIDENT – NOT COVERED

<b>Insured Persons:</b>	Director, Partner or Officer
<b>Benefit:</b>	
<b>Death:</b>	£0.00
<b>Permanent Total Disablement from Usual Occupation:</b>	£0.00
<b>Permanent Disabling Injuries: (See wording for injury scales)</b>	£0.00
<b>Limit applies to:</b>	Any one <b>Claim</b> and in the aggregate per Insured Person
<b>Excess:</b>	£Nil
<b>Territorial limits:</b>	Great Britain, Northern Ireland, Channel Islands or the Isle of Man

Signed for and on behalf of Insurers by Lockton Companies LLP

Ian Saxelby

Dated: 7 February 2025

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**How to make a Claim**

**Section 1 Professional Indemnity and Section 6 Management Liability**

All notifications must be in writing to:

[casualtyclaims@allianz.co.uk](mailto:casualtyclaims@allianz.co.uk)

The Insurers address is:  
Claims Division  
Allianz Insurance plc  
500 Avebury Boulevard  
Milton Keynes  
MK9 2XX

Telephone: 0344 893 9500

**Section 2 Employers' Liability, Section 3 Public Liability, Section 4 Products Liability and Section 6 Personal Accident**

All notifications must be in writing to:

[casualtyclaims@allianz.co.uk](mailto:casualtyclaims@allianz.co.uk)

The Insurers address is:  
Allianz Claims  
PO Box 10509  
51 Saffron Road  
Wigston  
LE18 9PF

Telephone: 0344 893 9500

**Section 5 Legal Expenses**

Call Lawphone Legal Helpline on 0370 241 4140 and quote the Master Policy Reference 36984. You will then be asked for a brief summary of the problem and these details will be passed on to an advisor.

[claimsvalidation@allianz.co.uk](mailto:claimsvalidation@allianz.co.uk)

The Insurers address is:  
The Claims Department  
Allianz Legal Protection  
Allianz – ALP  
PO Box 10623  
Wigston  
LE18 9HJ

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### **Complaints**

If the Insured has a complaint, the Insured should contact Lockton first at:

Lockton Companies LLP  
Global Professional and Financial Risks  
The St Botolph Building  
138 Houndsditch  
London  
EC3A 7AG

Tel No: 0117 9065 000  
E-Mail: [insure@lockton.com](mailto:insure@lockton.com)

Lockton aim to resolve the matter for the Insured but if the Insured wishes the Insured can contact Insurers in accordance with the information set out below:

Allianz Complaints Team  
Allianz Insurance plc,  
PO Box 5291  
Worthing  
BN11 9TD

Telephone number: 01483 552438  
Email: [accasm@allianz.co.uk](mailto:accasm@allianz.co.uk)

If Lockton cannot resolve the differences between Lockton and the Insured, the Insured may be eligible to refer the complaint to the Financial Ombudsman Service (FOS). The contact details for the FOS are:

Financial Ombudsman Service  
Exchange Tower  
Harbour Exchange  
London  
E14 9SR

Website: [financial-ombudsman.org.uk](http://financial-ombudsman.org.uk)  
Telephone: 0800 023 4567 or 0300 123 9123  
Email: [complaint.info@financial-ombudsman.org.uk](mailto:complaint.info@financial-ombudsman.org.uk)

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