

Q2 2021

St Louis Retail Market Report



VACANCY
5.3% ↑

RENTAL RATES
\$13.17 PSF ↑

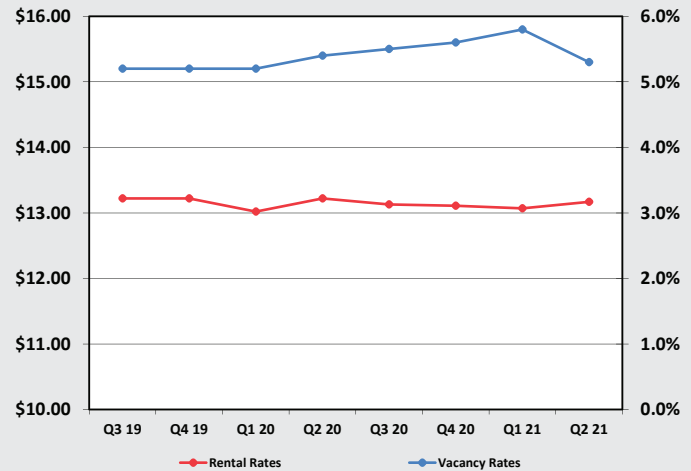
ABSORPTION
839,464 ↑

CONSTRUCTION
111,272 SF
DELIVERED
79,755 SF
UNDER CONSTRUCTION

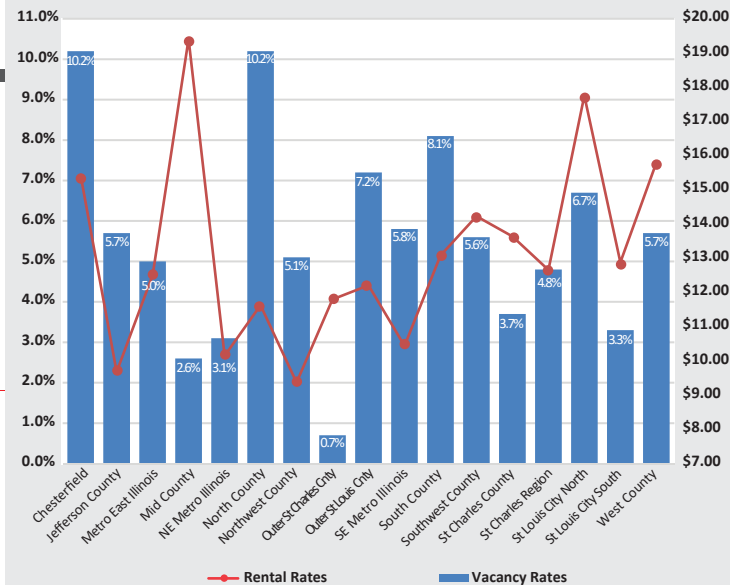
Recent Market Transactions

Tenant Name / Building	Square Feet	Submarket
Ruger Precision Metals* 13734-48 Shoreline Ct E	34,080	North County
ACE Hardware 100-111 Hilltop Village Ctr Dr	30,979	Outer St. Louis County
Big Blue Swim School 2235-59 Highway K	20,964	St. Charles County
TLC Childcare 1176 N Kingshighway Blvd	6,889	St. Louis City North
My Salon Suite Colonnade Center *Renewal	5,406	Mid County

Overall Retail Rental Rates & Vacancy Rates



Overall Retail Rental Rates & Vacancy Rates by Submarket



New Around Town



Recent Closings



Total Retail Market Statistics

Submarket	Existing Inventory		Vacancy			Net Absorption	YTD Deliveries	Under Construction SF	Quoted Rates
	# Buildings	Total GLA	Direct SF	Total SF	Vacancy %				
Chesterfield	192	6,839,045	699,855	699,855	10.2%	774,829	0	10,000	\$15.43
Jefferson County	202	2,164,061	123,668	123,668	5.7%	(3,986)	0	0	\$9.68
Metro East Illinois	1,354	16,816,653	835,702	838,452	5.0%	(91,918)	34,577	3,080	\$12.51
Mid County	1,088	17,413,515	410,950	455,766	2.6%	97,627	0	0	\$19.41
NE Metro Illinois	1,001	11,452,145	350,065	350,065	3.1%	(14,585)	0	8,770	\$10.15
North County	506	7,800,792	744,059	794,642	10.2%	16,493	0	0	\$11.63
Northwest County	1,118	14,666,945	731,528	742,764	5.1%	84,316	18,600	0	\$9.37
Outer St Charles County	158	2,132,261	14,200	14,200	0.7%	0	0	0	\$11.80
Outer St Louis County	90	1,129,686	81,005	81,005	7.2%	(2,600)	0	0	\$12.21
SE Metro Illinois	283	3,009,021	174,803	174,803	5.8%	86,090	0	0	\$10.44
South County	638	10,822,935	871,317	871,317	8.1%	(79,702)	0	0	\$13.08
Southwest County	654	9,838,387	551,836	551,836	5.6%	(30,787)	0	0	\$14.23
St Charles County	519	8,009,889	297,249	297,249	3.7%	13,740	65,200	23,650	\$13.64
St Charles Region	920	12,668,266	594,661	609,092	4.8%	24,820	0	30,255	\$12.66
St Louis City North	687	9,523,936	622,111	633,361	6.7%	(11,253)	3,000	0	\$17.75
St Louis City South	1,708	11,328,388	368,335	368,335	3.3%	16,385	1,095	4,000	\$12.88
West County	544	10,793,409	587,336	620,413	5.7%	(40,005)	0	0	\$15.79
TOTAL	11,662	156,409,334	8,058,680	8,226,823	5.3%	839,464	111,272	79,755	\$13.17

*Disclaimer: All information is collected from CoStar Group at the end of 2nd Quarter. All information is subject to change. Updated numbers for past quarters reflect CoStar's ongoing research for the most accurate market information.

Featured Property



Woodchase Plaza

13339-13399 Olive Blvd, Chesterfield, MO 63017

- 1,675 SF - 9,052 SF Retail/Office For Lease
- Located at Hwy 141 & Olive Blvd Intersection
- Abundant Parking
- Strong Demographics with a Traffic Count of 34,551 VPD
- Lease Rate: \$16.00 PSF, NNN* *Estimated NNN: \$6.16 PSF

For More Information, Contact:

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