

# Q2 2024

## St. Louis Retail Market Report



**VACANCY**  
4.6% ↓

**RENTAL RATES**  
\$14.48 PSF ↑

**ABSORPTION**  
445,209 SF ↑

### CONSTRUCTION

419,822 SF  
DELIVERED IN 2024

287,560 SF  
UNDER CONSTRUCTION

### Recent Lease Transactions

Tenant Name / Building	Square Feet	Submarket
Slumberland Furniture / Plaza at Sunset Hills	53,056	South County
Caliber Collision / 1274 Central Park Dr*	36,547	Illinois
Reno's Liquidation Outlet / 30-60 Harvester Sq	13,371	St. Charles
Five Iron Golf / 8027 Forsyth Blvd	8,300	Clayton

\*Renewal

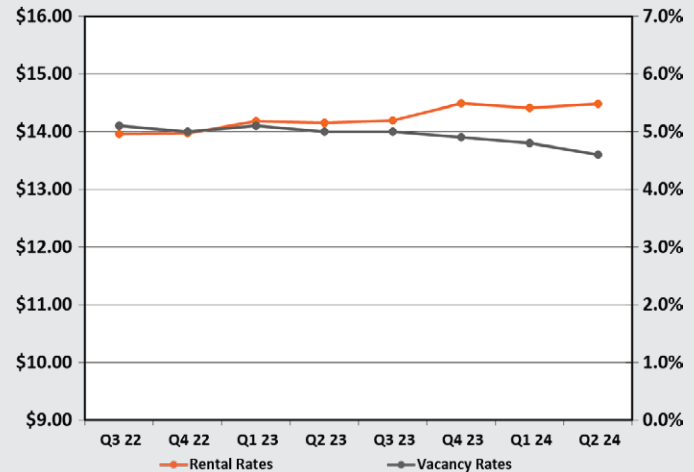
### New Around Town



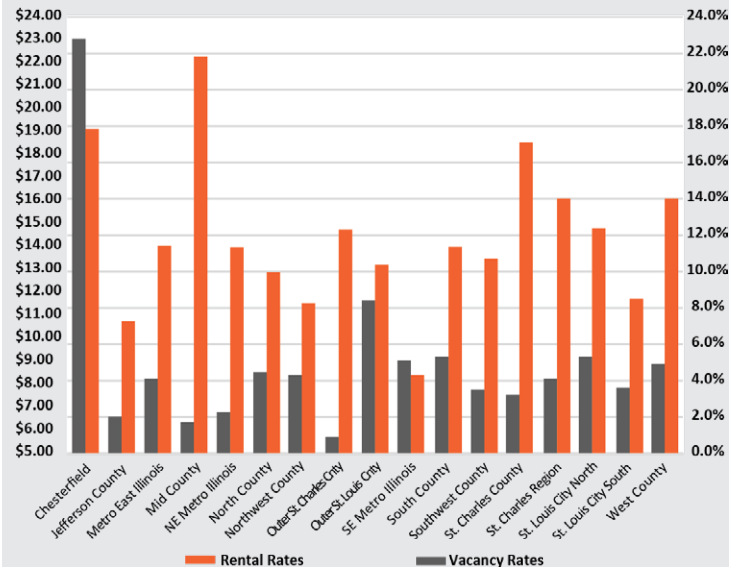
### Recent Closings



### Overall Retail Rental Rates & Vacancy Rates



### Overall Retail Rental Rates & Vacancy Rates by Submarket



\*Disclaimer: All information is collected from CoStar Group at the end of 2nd Quarter. All information is subject to change. Updated numbers for past quarters reflect CoStar's ongoing research for the most accurate market information.

## Total Retail Market Statistics

Submarket	Existing Inventory		Vacancy			Net Absorption	YTD Deliveries	Under Construction SF	Quoted Rates
	# Buildings	Total GLA	Direct SF	Total SF	Vacancy %				
Chesterfield	193	6,603,133	1,508,644	1,508,644	22.8%	2,543	0	0	\$19.12
Jefferson County	220	2,304,128	45,932	45,932	2.0%	3,800	0	0	\$10.74
Metro East Illinois	1,422	17,800,164	724,771	724,771	4.1%	(16,076)	41,640	0	\$14.08
Mid County	1,117	17,709,502	291,578	293,778	1.7%	(27,816)	67,207	14,900	\$22.28
NE Metro Illinois	1,047	11,786,500	257,125	273,838	2.3%	62,448	23,000	256,700	\$13.98
North County	514	6,808,629	305,331	305,331	4.5%	157,992	0	0	\$12.88
Northwest County	1,167	13,842,293	599,391	599,391	4.3%	94,913	3,172	0	\$11.54
Outer St. Charles County	177	2,316,548	20,002	20,002	0.9%	10,419	6,500	0	\$14.74
Outer St. Louis County	94	1,229,697	98,091	103,444	8.4%	321	0	0	\$13.20
SE Metro Illinois	318	3,058,167	157,201	157,201	5.1%	(2,128)	0	0	\$8.42
South County	658	10,669,251	555,749	567,557	5.2%	6,970	63,393	7,180	\$13.97
Southwest County	671	10,125,001	353,198	355,588	3.5%	59,957	35,000	0	\$13.48
St. Charles County	571	8,606,221	276,350	276,350	3.2%	124,370	103,470	8,780	\$18.54
St. Charles Region	971	13,410,641	555,150	555,150	4.1%	(16,012)	4,200	0	\$16.10
St. Louis City North	742	9,648,979	491,763	506,883	5.3%	38,803	0	0	\$14.80
St. Louis City South	1,764	11,849,739	392,199	425,769	3.6%	(125,669)	72,240	0	\$11.73
West County	557	10,902,031	520,054	534,628	4.9%	70,374	0	0	\$16.10
<b>TOTAL</b>	<b>12,203</b>	<b>158,670,624</b>	<b>7,152,529</b>	<b>7,254,257</b>	<b>4.6%</b>	<b>445,209</b>	<b>419,822</b>	<b>287,560</b>	<b>\$14.48</b>

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## Featured Property



### 621 Big Bend Rd (Treetop Shopping Center Outlot) Manchester, MO 63021

- .83 Acres of Retail Development Land For Sale
- Prime Retail Location just West of Hwy 141 & Adjacent to Treetop Shopping Center
- Join Dobbs, Sonic & Simmons Bank as Outparcels
- Site can Accomodate a 6,300 SF Retail Building (90' x 70')
- Sale Price: Contact Broker

**For More Information, Contact:**

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