

# Adham Therapy LLC

## New Client First Visit Intake Form

Supportive Wellness Services | Clinical Hypnotherapy | Life Coaching | Health & Wellness Coaching



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**Purpose:** This form helps Adham Therapy LLC understand your goals, background, safety considerations, and preferences before or during the first visit. It is intended for supportive wellness services and is not a medical or psychiatric intake.

### 1 Client / Patient Information

|                                                                                                                       |                                    |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------|
| <b>Full Name:</b> _____                                                                                               | <b>Date:</b> _____                 |
| <b>Date of Birth:</b> _____                                                                                           | <b>Age:</b> _____                  |
| <b>Phone:</b> _____                                                                                                   | <b>Email:</b> _____                |
| <b>Address:</b> _____                                                                                                 | <b>City / State / ZIP:</b> _____   |
| <b>Preferred Contact:</b> <input type="checkbox"/> Phone <input type="checkbox"/> Text <input type="checkbox"/> Email | <b>Best Time to Contact:</b> _____ |
| <b>Emergency Contact:</b> _____                                                                                       | <b>Relationship / Phone:</b> _____ |

### 2 First Visit / Referral Information

|                                                                                                                                                                                         |                                                                                                                         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| <b>Appointment Date / Time:</b> _____                                                                                                                                                   | <b>Session Type:</b> <input type="checkbox"/> In-person <input type="checkbox"/> Virtual <input type="checkbox"/> Phone |
| <b>Referred By:</b> <input type="checkbox"/> Self <input type="checkbox"/> Clinic <input type="checkbox"/> Doctor <input type="checkbox"/> Family/Friend <input type="checkbox"/> Other | <b>Referring Provider / Clinic:</b> _____                                                                               |
| <b>Primary reason for visit:</b> _____                                                                                                                                                  | <b>How did you hear about us?:</b> _____                                                                                |

### 3 Primary Concerns / Goals - Check All That Apply

|                                                                 |                                                                       |
|-----------------------------------------------------------------|-----------------------------------------------------------------------|
| <input type="checkbox"/> Stress regulation / relaxation support | <input type="checkbox"/> Habit change / behavior modification         |
| <input type="checkbox"/> Smoking cessation support              | <input type="checkbox"/> Sleep routine / relaxation support           |
| <input type="checkbox"/> Motivation and wellness follow-through | <input type="checkbox"/> Confidence / self-image support              |
| <input type="checkbox"/> Emotional self-regulation skills       | <input type="checkbox"/> Lifestyle adherence / health behavior change |
| <input type="checkbox"/> Weight-management behavior support     | <input type="checkbox"/> Mindset / limiting-belief work               |
| <input type="checkbox"/> Focus / attention / follow-through     | <input type="checkbox"/> Other: _____                                 |

### 4 Goals for First Visit / Relevant Notes

What would you like to feel, change, understand, or improve after working together?

|       |
|-------|
| _____ |
| _____ |
| _____ |

### 5 Health Insurance / Payment Information

|                                                                                                                               |                                                                                                                    |
|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| <b>Client has health insurance:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown | <b>Self-pay inquiry:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown |
| <b>Insurance Company / Plan:</b> _____                                                                                        | <b>Member ID / Policy #:</b> _____                                                                                 |
| <b>Group #:</b> _____                                                                                                         | <b>Subscriber Name / DOB:</b> _____                                                                                |

# Adham Therapy LLC - First Visit Form Continued

## 6 Medical / Mental Health Background

|                                                                                                                          |                                    |
|--------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Currently under medical care?: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown | Doctor / Clinic Name: _____        |
| Currently seeing therapist / psychiatrist?: <input type="checkbox"/> Yes <input type="checkbox"/> No                     | Provider Name: _____               |
| Current medications or supplements?: <input type="checkbox"/> Yes <input type="checkbox"/> No                            | If yes, list: _____                |
| Prior hypnotherapy / NLP / coaching?: <input type="checkbox"/> Yes <input type="checkbox"/> No                           | What helped / did not help?: _____ |
| Known diagnosis / disorder?: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown   | If yes, specify: _____             |

## 7 Safety / Scope Screening

|                                                                                                     |
|-----------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Any active safety concern or crisis risk?                                  |
| <input type="checkbox"/> Current suicidal or homicidal thoughts?                                    |
| <input type="checkbox"/> Active psychosis, hallucinations, delusions, or unmanaged mania?           |
| <input type="checkbox"/> Schizophrenia or schizophrenia-spectrum diagnosis?                         |
| <input type="checkbox"/> Substance-use concern currently affecting stability?                       |
| <input type="checkbox"/> History of seizure, dissociation, or medical concern relevant to hypnosis? |

**Important:** Adham Therapy LLC does not accept referrals or new-client work for schizophrenia or schizophrenia-spectrum / active psychotic disorder needs. Urgent psychiatric, medical, safety, or crisis needs should be directed to licensed providers, crisis services, emergency departments, or 911 as appropriate.

## 8 Attention / ADHD Information - If Applicable

|                                                                                                                                                                       |                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| ADHD diagnosis?: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Suspected <input type="checkbox"/> Unknown                         | Diagnosed by: _____            |
| ADHD Type: <input type="checkbox"/> Inattentive <input type="checkbox"/> Hyperactive-Impulsive <input type="checkbox"/> Combined <input type="checkbox"/> Unspecified | Medication / Prescriber: _____ |
| Attention / executive-function goal: _____                                                                                                                            | Precautions / triggers: _____  |

## 9 Preferred Support / Session Preferences

|                                                          |                                                |                                                     |
|----------------------------------------------------------|------------------------------------------------|-----------------------------------------------------|
| <input type="checkbox"/> Clinical hypnotherapy session   | <input type="checkbox"/> Life coaching support | <input type="checkbox"/> Health & wellness coaching |
| <input type="checkbox"/> Stress / relaxation plan        | <input type="checkbox"/> Habit-change support  | <input type="checkbox"/> Smoking cessation support  |
| <input type="checkbox"/> Behavior follow-through support | <input type="checkbox"/> Sleep routine support | <input type="checkbox"/> Other: _____               |

## 10 Scope of Practice, Consent & Signature

**Scope:** Adham Therapy LLC services are supportive wellness services and educational in nature. They do not diagnose, treat, cure, or manage medical or psychiatric conditions and do not replace medical care, psychotherapy, psychiatry, medication management, crisis care, or emergency services.

|                                                                                                                                |
|--------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> I understand this form is for supportive wellness intake and is not medical or psychiatric treatment. |
| <input type="checkbox"/> I understand additional consent, intake, or privacy forms may be required before services begin.      |
| <input type="checkbox"/> I authorize Adham Therapy LLC to contact me regarding scheduling and intake coordination.             |

|                         |                                 |
|-------------------------|---------------------------------|
| Client Signature: _____ | Date: _____                     |
| Printed Name: _____     | Parent/Guardian if minor: _____ |