

OVERVIEW

2024

WWW.TRENTOGLOBALGROUP.COM

CONTENT

01

INTRODUCTION

02

MINING / MARKET OPPORTUNITIES / OUR MINING PROJECTS

03

FACILITATING MINING ASSETS ACQUISITIONS BY PUBLICLY TRADED COMPANIES

04

VALUE PROPOSITION

05

STRATEGIC ALLIES

06

CONTACT & FOLLOW US

INTRODUCTION

1

MISSION STATEMENT



Our mission is to rigorously research, identify, and strategically acquire the most promising mining assets around the world. These assets are then expertly integrated into publicly listed US companies, enhancing shareholder value and driving sustainable growth.

GOALS



- **Identify Opportunities:** Scout, evaluate, and acquire lucrative mining assets globally.
- **Execute Acquisitions:** Secure strategic mining assets through stock purchase agreements.
- **Maximize Shareholder Value:** Drive growth and profitability for shareholders.
- **Ensure Compliance:** Navigate regulations effectively for legal adherence.
- **Promote Transparency:** Uphold principles of transparency and accountability.

MEMBERS



Michelangelo
Russo

Seasoned Finance Expert |
Specializing in US Capital
Markets & Strategic Advisory |
Trusted Advisor & Connector



Ron
Greco

Industry Solution
Executive | Focusing
on Operational
Excellence | Strategic
Integration



Arturo
Jaar

Dynamic Leader | Innovator &
Operations Manager Across
Various Industries | Driving
Business Growth and Partnerships



Heber
Figueroa

Expert in Market Data, Finance, &
Valuations | Proptech Enthusiast |
Transforming the Industry through
Data-driven Solutions

2

MINING/MARKET OPPORTUNITIES

MINING INDUSTRY OVERVIEW

- **Key Sector:** The mining industry is a fundamental sector that extracts valuable minerals and metals essential for various industries worldwide.
- **Revenue Generation:** The mining industry generates significant revenue by extracting and selling minerals and metals. The global market size of the mining industry is estimated to be worth \$2.3 trillion in 2024 and is projected to reach \$2.5 trillion in 2025.
- **Infrastructure Development:** Metals like iron, gold, copper, and silver are essential for infrastructure development, including construction, transportation, and telecommunications.
- **Demand Growth:** With the rise of emerging economies and technological advancements, demand for minerals and metals is expected to continue growing.

MARKET OPPORTUNITIES

- **Investor Demand:** There is a strong demand from investors for exposure to the mining sector due to its potential for high returns, diversification, and inflation hedging.
- **Access to Capital:** The US stock market offers access to vast pools of capital, providing mining companies with the funds needed for exploration, development, and expansion.
- **Market Liquidity:** US stock exchanges, such as the New York Stock Exchange (NYSE) and NASDAQ, are known for their liquidity, enabling investors to buy and sell shares with ease.
- **Global Reach:** Listing on US stock exchanges enhances a company's visibility and credibility globally, attracting interest from institutional investors, analysts, and stakeholders.

MARKET OPPORTUNITIES

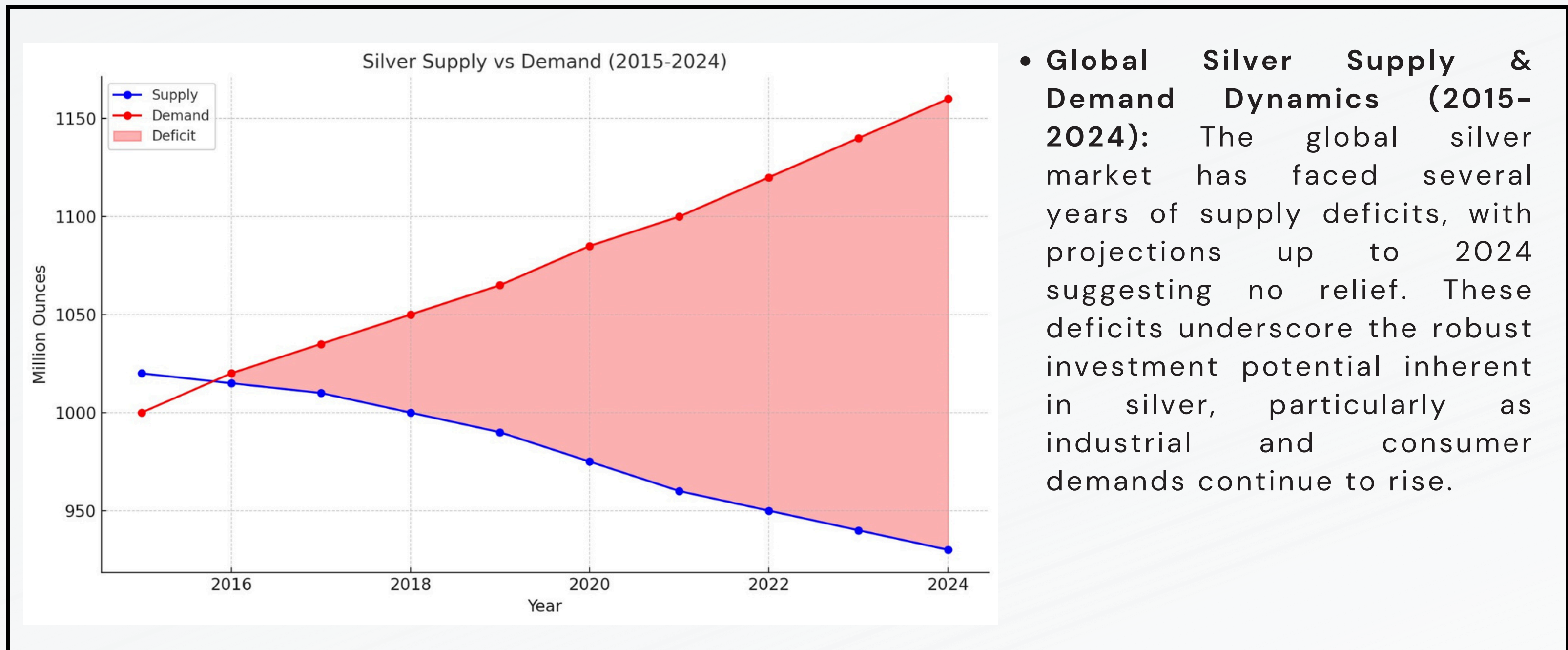
- **Regulatory Framework:** The regulatory framework in the US provides transparency, investor protection, and adherence to stringent reporting standards, instilling confidence among investors.
- **Market Performance:** The US stock market offers access to vast pools of capital, providing mining companies with the funds needed for exploration, development, and expansion.
- **Strategic Partnerships:** Listing on US stock exchanges can facilitate strategic partnerships and collaborations with other companies, further enhancing growth opportunities.

STRATEGIC OPPORTUNITIES IN SILVER MINING

CONFIDENTIAL INFORMATION (DETAILED DISCUSSION UNDER NDA)

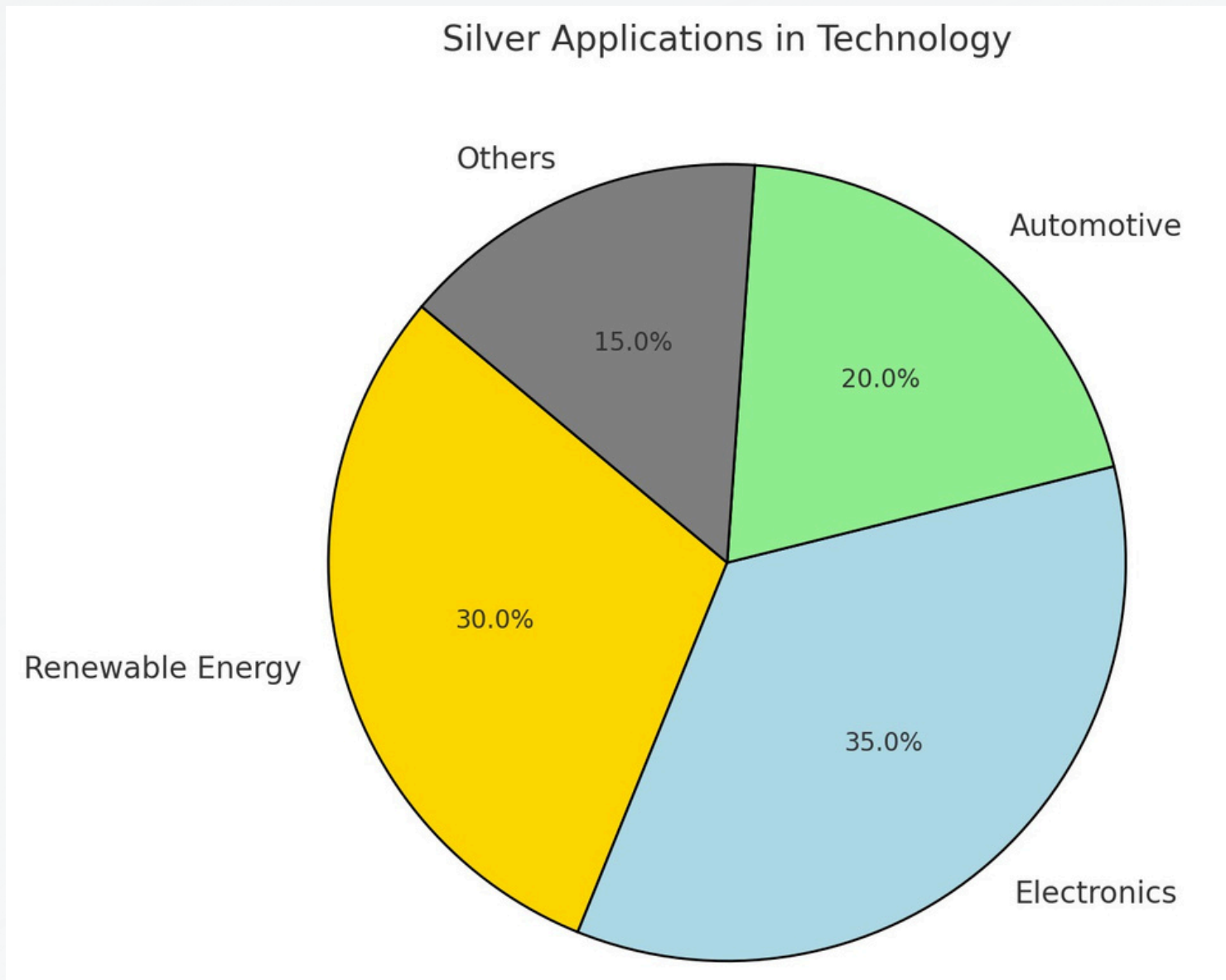
- **Strategic Importance:** As economies grow and new technologies emerge, silver's role becomes more critical. It is essential for various applications in high-tech industries, including solar panels, electric vehicles, and numerous electronic devices. The demand for silver is thus not only sustained but is projected to increase as these technologies become more prevalent.
- **Market Growth:** The silver market has shown a trend where demand consistently outstrips supply. This deficit has widened in recent years, primarily due to the metal's increased consumption in renewable energy and technological sectors. This growth signifies a burgeoning market with substantial investment opportunities, emphasizing the need for increased mining operations to bridge the demand-supply gap.

SILVER MARKET DYNAMICS & INVESTMENT APPEAL



Source: Business Insider, 'Why Silver Is the Unsung Hero of the Modern World', accessed September 2024."

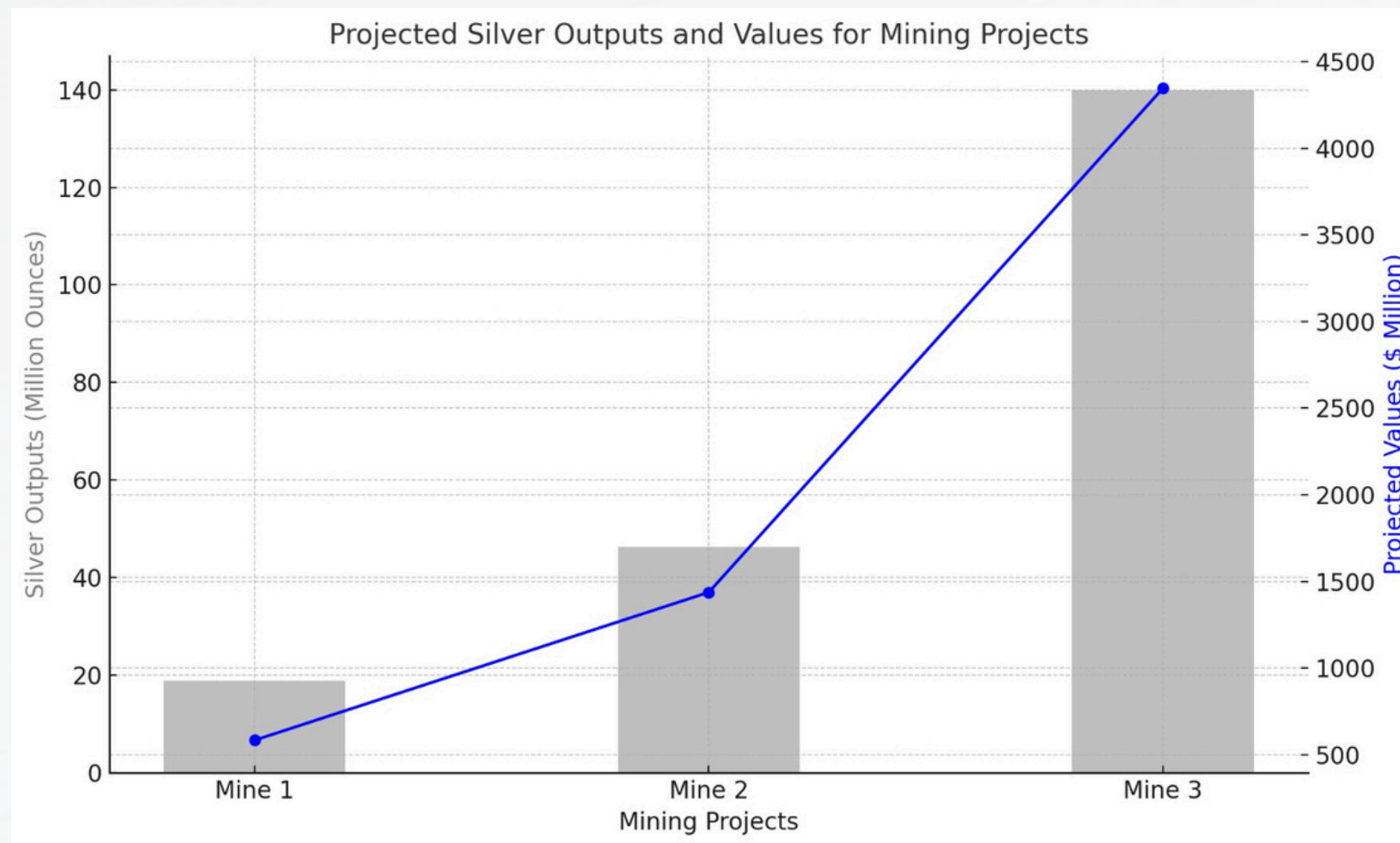
SILVER MARKET DYNAMICS & INVESTMENT APPEAL



Market Growth: The silver market has shown a trend where demand consistently outstrips supply. This deficit has widened in recent years, primarily due to the metal's increased consumption in renewable energy and technological sectors. This growth signifies a burgeoning market with substantial investment opportunities, emphasizing the need for increased mining operations to bridge the demand-supply gap.

PROJECT HIGHLIGHTS & FUTURE PROSPECTS

UNLOCKING THE VALUE IN SILVER MINING



Our portfolio consists of strategically positioned mining projects with vast potential silver outputs, referred to as Mine 1, Mine 2, and Mine 3 to maintain confidentiality. These projects are poised to contribute significantly to meeting the global demand for silver, with estimated reserves and outputs positioned to leverage the increasing market prices for silver.

- **Mine 1:** 18.8M oz silver, valued at \$583.7M.
- **Mine 2:** 46.3M oz silver, valued at \$1.43B.
- **Mine 3:** 140M oz silver, valued at \$4.34B.

Further details about the reserves, operations, and financial projections of these mining projects can be provided upon signing a Non-Disclosure Agreement (NDA). We prioritize confidentiality to protect sensitive project information and ensure a secure investment process.

STRATEGIC INVESTMENTS



These projects offer significant opportunities for investors to tap into the growing demand for silver, driven by expanding industries like renewable energy and electric vehicles.

By investing in these mines, stakeholders will benefit from not only the high-value output of silver but also the increasing market price driven by supply shortages.

Mine 1, Mine 2, and Mine 3 are projected to provide substantial returns on investment, with increasing silver prices expected to rise due to ongoing deficits in supply.

FACILITATING MINING ASSETS ACQUISITIONS BY PUBLICLY TRADED COMPANIES

3

FACILITATING MINING COMPANIES ACQUISITIONS

We specialize in acquiring mining assets across various stages and integrating them into publicly traded companies on the US stock market. Our services include thorough due diligence and managing all regulatory paperwork to successfully add these assets to already listed entities, enhancing shareholder value.

- **TRACK RECORD:** Industry experts with comprehensive knowledge of financial markets and mining asset integration, ensuring seamless transitions.
- **TAILORED SOLUTIONS:** We provide customized solutions to address regulatory compliance, financial structuring, and investor relations for integrating mining assets.

VALUE PROPOSITION

4

TRENTO GLOBAL GROUP

Industry Authority

Capital markets and mining sector expertise.

Strategic Network

Facilitating acquisitions and end-product sales through an extensive network.

Asset Acquisitions

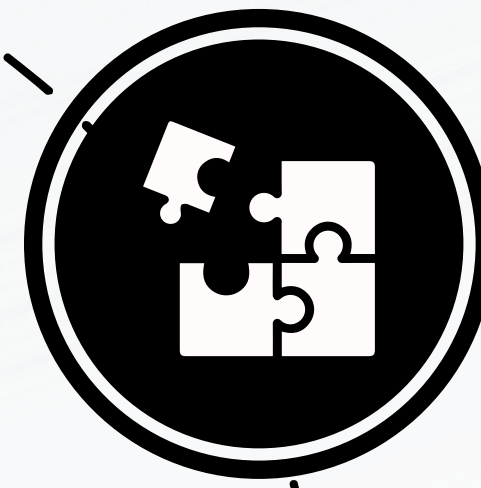
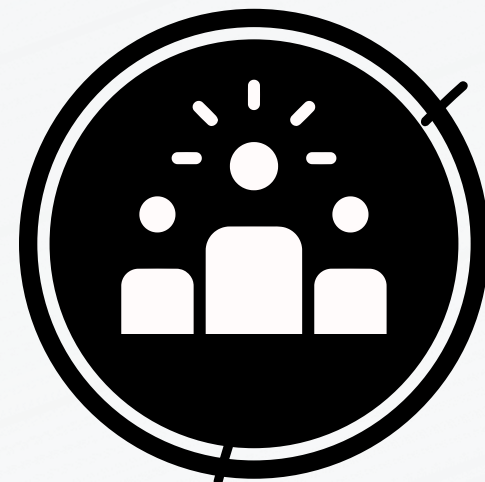
Facilitating mining asset acquisitions by publicly traded companies, driving growth and profitability.

Compliant Assets

Compliant assets for secure market entry.

Global Connectivity

Connecting opportunities worldwide for sustainable growth.



STRATEGIC ALLIES

5

OUR TRUSTED ALLIES



CONTACT & FOLLOW US

6

CONTACT US



85 Broad St, Suite 1700, New York, NY 10004



+1 (888) 820-8544



contact@trentoglobalgroup.com



www.trentoglobalgroup.com

FOLLOW US



x.com/TrentoGlobalGroup



linkedin.com/TrentoGlobalGroup