

**OFFICIAL NOTICE AND AGENDA
RIB MOUNTAIN METROPOLITAN SEWERAGE DISTRICT'S**

REGULAR MEETING

The Regular Meeting of the Rib Mountain Metropolitan Sewerage District will be held at 151401 Aster Road, Wausau, WI on Tuesday, the 10th Day of December at 11:30 a.m.

1. Call to Order and Roll Call
2. Introduction of Audience
3. Approval of the November 12, 2024, Minutes
4. Check Register Approval
5. Director/Superintendent Report
 - A. Budget Comparison Report
 - B. Asset/Replacement Requests
 1. Weston Sample Station Update
 - C. Plant Report
 - D. Old Business
 1. Phase #2 Construction Update
 - a. Pay Request for Approval
 2. Influent pH Issue Update
 3. Crystal Finishing Update
 4. Account Summary
 5. Applied Laser Tech Update
 - E. New Business
 1. Commissioner Search Update
 2. Signatures for Bank Accounts
6. Adjourn

E-mailed to the Wausau Daily Herald on December 4, 2024, by Sandra E. Balz -Administrative Clerk.

Posted at: Village of Rib Mountain, Village of Rothschild, Village of Weston, Village of Kronenwetter, City of Mosinee, and Strand Associates.

Any person planning to attend this meeting who needs some type of special accommodations to participate should call the Rib Mountain Metropolitan Sewerage District at (715)359-7852.



**RIB MOUNTAIN
METROPOLITAN SEWERAGE DISTRICT**

151401 ASTER ROAD
WAUSAU, WI 54401
715-359-7852

Rmmsd@ribmountainmetro.com

DIRECTOR:
Eric Donaldson

SUPERINTENDENT:
Andy Heise

"Doing our part for the Wisconsin River."

BUDGET HEARING/REGULAR MEETING MINUTES

November 12, 2024

Commission President, Robert Stavran, called the meeting of the Rib Mountain Metropolitan Sewerage District (Metro) to order at 11:30 a.m.

ROLL CALL - Commission Members Present: Robert Stavran, Keith Biedermann & Thomas Kipp, Darin Westover

Also Present: Eric Donaldson; Director; Andy Heise; Superintendent; Sandra Balz; Administrative Clerk; Mike Heyroth, Utility Director and Ryan VandeWalle, Village Administrator for Rothschild.

Commission Members Absent: None.

MINUTES APPROVAL

Mr. Kipp made a motion to approve the Meeting Minutes from October 8, 2024, and Mr. Biedermann seconded the motion. Motion carried.

CHECK REGISTER APPROVAL - Mr. Kipp made a motion to approve the following October checks and Mr. Biedermann seconded the motion. Questioned and unanimously passed.

Debt Service -On-line Payment-CWF Loan	\$ 37,383.56
Asset/Capital Improv. CK# 912	\$ 425,354.90
General Checks -Prepaid CK# 30693-30695	\$ 15,608.36
General Checks CK# 30696-30720	\$ 100,526.87
Manual/Auto Payments	\$ 75,580.14
TOTAL	\$ 654,453.83

DIRECTOR/SUPERINTENDENTS REPORT

Budget Comparison Report – Budget comparison reviewed and discussion.

Asset/Replacement Request –The Weston sample station roof to be updated.
Mr. Donaldson stated we are waiting for additional quotes.

PLANT REPORT – Reviewed. Mr. Donaldson stated that the flow numbers were low last month.

OLD BUSINESS

Phase II Update & CD Smith Pay Request: Donaldson gave an update on the project and advised the Commission that meetings with CD Smith and plans to complete the project by June of 2026.

A motion to approve the CD Smith pay request #4; in the amount of \$426,545.11; was made by Mr. Kipp and seconded by Mr. Westover. Motion carried.

Influent pH Issue – We continue to monitor. 1 spike happened in October which, peaked at 9.75 which, is over the limit.

Crystal Finishing Update – No update this month. Mr. Donaldson will request a new report, last one received in August. Donaldson will request an updated report.

Account Summary – Reviewed.

Applied Laser Technology Update –Results are currently now compliant and DNR will be permitting.

Commissioner Search Update- to replace Mr. James N. Pauls. Mr. Donaldson stated that we have not received any applicants to-date. Mr. Donaldson will resend out email to Communities Mr. Stavran stated that it would be nice to have a Kronenwetter or Rothschild candidate to apply as, we do not have anyone from those communities on the Commission.

ADJOURNED - At 12:20 PM, with no further business to discuss, a motion was made to adjourn the meeting by Mr. Biedermann seconded by Mr. Westover. Questioned and unanimously passed.

Sandra E. Balz, Administrative Clerk

_____ Date Approved



RIB MOUNTAIN METROPOLITAN SEWERAGE DISTRICT
"NOVEMBER" - (MANUAL & AUTOPAY) CHECK REGISTER
DECEMBER 10TH MEETING

MANUAL/AUTO PAY			
CHECK #	VENDOR	AMOUNT	MEMO
V11012401-V11012407	Payroll	\$16,238.48	Employee Wages (after tax)
V11152401-V11152407	Payroll	\$15,285.88	Employee Wages (after tax)
V11292401-V11292407	Payroll	\$15,572.98	Employee Wages (after tax)
PAYROLL - NOVEMBER	Commission Compensation	\$369.40	Commission Pay (After tax)
FED/FICA/STATE	Federal & State	\$21,134.56	Payroll Taxes
AutoPay - November	Kwik Trip	\$1,703.81	Fuel
CREDIT CARD - NOV.	Cardmember Serv-VISA	\$3,700.11	Supplies/Mtg/Misc/Veh Repair
CREDIT CARD - NOV.	CELLCOM	\$134.25	Cell phones
CREDIT CARD - NOV.	Waste Management	\$1,732.71	Garbage/Recycling
AutoPay - NOV.	Wisc Public Service	\$14,637.48	WPS-Gas/Electric
AutoPay - NOV.	Frontier	\$416.72	Telephone Service
Online Payment - NOV.	WI Retirement System	\$10,135.78	Remittance/Contributions
TOTAL		\$101,062.16	

EQUIPMENT / PARTS			
CHECK #	VENDOR	AMOUNT	MEMO
Asset/Capital Improv. CK# 914	CD Smith Request #5	\$520,216.91	Asset/Construction
Asset/Capital Improv. CK# 915	CD Smith Request #6	\$418,595.32	Asset/Construction
Debt Service - Interest Payment	State of WI /CWF Loan	\$0.00	US BANK -E-Bill
Equip. Replacement CK#	None	\$0.00	Equipment Replacement
General Cks #	Multiple	\$0.00	Prepaid
General Cks #	Multiple	\$103,403.80	Regular
		\$1,042,216.03	Total
TOTAL		\$1,143,278.19	

 Robert J. Stavran - President

 Thomas J. Kipp - Secretary

 Keith Biedermann

 Darin Westover

 Vacant

 DATE:

Budget Comparison - Detail
BUDGET COMPARISON

Account Number	2023 Actual 12/31/2023	2024 Actual 12/10/2024	2024 Budget	Budget Status	% of Budget
600-00-41100-000-000 Hauler Income	166,433.39	195,135.30	170,000.00	25,135.30	114.79
600-00-41700-000-000 O&M - Mosinee	248,047.89	236,859.18	252,189.00	-15,329.82	93.92
600-00-41710-000-000 O&M - Rib Mountain	424,288.97	339,751.93	447,600.00	-107,848.07	75.91
600-00-41720-000-000 O&M - Rothschild	349,445.87	300,165.17	355,750.00	-55,584.83	84.38
600-00-41730-000-000 O&M - Weston	1,087,218.11	901,713.89	1,081,710.00	-179,996.11	83.36
600-00-41740-000-000 O&M - Kronenwetter	267,102.39	256,921.17	263,445.00	-6,523.83	97.52
600-00-41810-000-000 DS - Rib Mountain	48,865.50	234,595.91	308,856.00	-74,260.09	75.96
600-00-41820-000-000 DS - Rothschild	40,355.31	207,475.14	246,049.00	-38,573.86	84.32
600-00-41830-000-000 DS - Weston	125,233.80	622,950.33	747,182.00	-124,231.67	83.37
600-00-41840-000-000 DS - Kronenwetter	30,883.36	177,976.74	182,656.00	-4,679.26	97.44
600-00-41850-000-000 DS - Mosinee	28,771.66	164,482.06	175,178.00	-10,695.94	93.89
Revenue	2,816,646.25	3,638,026.82	4,230,615.00	-592,588.18	85.99

Total Revenues	2,816,646.25	3,638,026.82	4,230,615.00	-592,588.18	85.99
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Budget Comparison - Detail
BUDGET COMPARISON

Account Number	2023 Actual 12/31/2023	2024 Actual 12/10/2024	2024 Budget	Budget Status	% of Budget
600-00-57890-000-000	1,034.63	2,146.39	3,000.00	853.61	71.55
600-00-57900-000-000	0.00	0.00	500.00	500.00	0.00
600-00-57950-000-000	0.00	0.00	3,000.00	3,000.00	0.00
600-00-57990-000-000	163.59	63.93	2,000.00	1,936.07	3.20
600-00-58490-000-000	8,231.71	6,551.78	8,000.00	1,448.22	81.90
600-00-58900-000-000	0.00	0.00	1,500.00	1,500.00	0.00
600-00-58941-000-000	115.00	150.00	1,500.00	1,350.00	10.00
600-00-58942-000-000	9,068.04	7,243.48	10,000.00	2,756.52	72.43
600-00-58950-000-000	0.00	0.00	0.00	0.00	0.00
600-00-58990-000-000	0.00	0.00	1,000.00	1,000.00	0.00
600-00-59040-000-000	7,900.00	5,400.00	6,000.00	600.00	90.00
Commissioners - Compensation					
600-00-59050-000-000	2,371.80	2,587.72	4,000.00	1,412.28	64.69
Commissioners - Expenses					
600-00-59100-000-000	152,551.09	178,858.93	175,435.00	-3,423.93	101.95
Health Insurance					
600-00-59110-000-000	3,827.56	502.98	700.00	197.02	71.85
600-00-59120-000-000	92,817.67	39,627.82	46,593.00	6,965.18	85.05
600-00-59121-000-000	38,679.89	37,273.74	42,237.00	4,963.26	88.25
600-00-59122-000-000	9,046.14	8,717.28	9,878.00	1,160.72	88.25
600-00-59130-000-000	11,112.00	-591.00	30,000.00	30,591.00	-1.97
600-00-59200-000-000	30,582.13	10,759.16	28,011.00	17,251.84	38.41
600-00-59220-000-000	11,286.80	10,288.16	11,335.00	1,046.84	90.76
600-00-59230-000-000	25,143.46	14,606.17	26,112.00	11,505.83	55.94
600-00-59240-000-000	46,049.46	47,363.28	48,088.00	724.72	98.49
600-00-59250-000-000	589.12	1,674.88	1,000.00	-674.88	167.49
600-00-59300-000-000	9,824.99	7,604.25	10,000.00	2,395.75	76.04
600-00-59320-000-000	13,982.44	10,609.30	25,000.00	14,390.70	42.44
600-00-59330-000-000	6,159.05	520.38	3,000.00	2,479.62	17.35
600-00-59340-000-000	2,927.45	1,181.18	3,000.00	1,818.82	39.37
600-00-59350-000-000	615.53	1,414.33	1,100.00	-314.33	128.58

Budget Comparison - Detail
Wage Report

Account Number	2023 Actual 12/31/2023	2024 Actual 12/10/2024	2024 Budget	Budget Status	% of Budget
600-00-56020-000-000 Operations	148,948.40	158,441.81	149,804.00	-8,637.81	105.77
Wages -Reg.-OP/Bio Solids					
600-00-56030-000-000 Operations	34,591.70	12,753.51	45,985.00	33,231.49	27.73
Wages -O.T. OP/Bio Solids					
600-00-56522-000-000 Assisting Haulers	28,735.30	22,913.55	45,000.00	22,086.45	50.92
600-00-57020-000-000 Maintenance	122,623.38	96,874.26	131,078.00	34,203.74	73.91
Wages - Reg. -Maintenance					
600-00-57030-000-000 Maintenance	902.46	370.92	2,705.00	2,334.08	13.71
Wages -O.T.- Maintenance					
600-00-58020-000-000 Quality Control	77,066.38	74,675.93	93,627.00	18,951.07	79.76
Wages - Reg -Q.C.					
600-00-58030-000-000 Quality Control	5,705.04	5,163.90	5,410.00	246.10	95.45
Wages - O/T -Q.C.					
WAGES -OP/QC/MAINT	418,572.66	371,193.88	473,609.00	102,415.12	78.38
600-00-59010-000-000 Administration	98,434.93	99,031.05	105,602.00	6,570.95	93.78
Salary- Administration					
600-00-59020-000-000 Administration	49,216.87	45,770.78	55,497.00	9,726.22	82.47
Wages- Administration					
600-00-59021-000-000 Administration	45.42	0.00	0.00	0.00	0.00
Wages -Admin OT					
WAGES-ADMINISTRATION	147,697.22	144,801.83	161,099.00	16,297.17	89.88
Total Expenses	566,269.88	515,995.71	634,708.00	118,712.29	81.30
Net Totals	-566,269.88	-515,995.71	-634,708.00	-118,712.29	81.30

COMMISSION REPORT

November 2024

INFLUENT FLOWS	MONTH TOTAL
PLANT INFLUENT/EFFLUENT FLOWS (<i>AVG/MGD</i>)	2.5/2.4
RIB MOUNTAIN PERCENTAGE	14.5%
ROTHSCHILD PERCENTAGE	10.3%
CEDAR CREEK PERCENTAGE	18.6%
WESTON PERCENTAGE	20.8%
XX PERCENTAGE	2.7%
KRONENWETTER PERCENTAGE	12.6%
MOSINEE PERCENTAGE	15.4%
HAULER GALLONS	313,600
SLUDGE PROGRAM	
SLUDGE GALLONS IN STORAGE (<i>END OF MONTH</i>)	924,000
PLANT PERFORMANCE (<i>AVG FLOWS/CONCENTRATIONS</i>)	
POUNDS OF SOLIDS REMOVED	191,220
% SOLIDS REDUCTION	98%
POUNDS OF BOD REMOVED	186,030
% BOD REDUCTION	94%
POUNDS OF PHOSPHOROUS REMOVED	4260
% PHOSPHOROUS REMOVAL	91%

<u>NOVEMBER - HAULER DATA</u>					GALS.		GALS.
					<u>ESTIMATED</u>		<u>"BILLED "</u>
COUNTRY PUMPERS					140,500		159,600
DECKER SANITATION					31,700		34,580
GREEN VALLEY					122,900		137,750
KAUTZA					18,000		20,900
MODERN SEWER					141,000		171,000
				TOTAL	<u>313,600</u>		<u>364,230</u>



Strand Associates, Inc.®
910 West Wingra Drive
Madison, WI 53715
(P) 608.251.4843
www.strand.com

Transmittal Letter

DATE: November 19, 2024 PROJECT NO. 1165.022

COMPANY NAME: Rib Mountain Metropolitan Sewerage District
ATTENTION: Eric Donaldson, Director
ADDRESS: 151401 Aster Road
CITY/STATE/ZIP: Wausau, WI 54401
RE: Payment Application for WWTP Phase II Upgrades Project

WE ARE SENDING YOU:

- Agreement, Contract, Letter, Report, Shop Drawings, Change Order, Drawings, Pay Apps, Samples, Specifications, Other

Table with 4 columns: Copies, Date, No., Description. Row 1: 1, 11/19/2024, 5, Payment Application

ITEMS TRANSMITTED AS SHOWN:

- For approval, For your use, As requested, For review and comment, Other, Approved as submitted, Approved as noted, Approved as noted-Resubmit, Not Approved, Resubmit copies for approval, Submit copies for distribution, Additional Information Required, For signature

REMARKS:

This payment request is for \$520,216.91. The amount of retainage is \$105,451.80. As of this pay request the project is 11 percent complete with 21 percent of the contract time elapsed.

Signed [Signature] Evan Hunsanger

Copy to: File

APPLICATION FOR PAYMENT

OWNER: Rib Mountain Metropolitan Sewerage District PROJECT: Phase II WWTP Upgrades
CONTRACTOR: C.D. Smith Construction, Inc. CONTRACT: 1-2024
FOR PERIOD ENDING: 10/31/2024 PAYMENT APPLICATION DATE: 10/22/2024
PAYMENT APPLICATION NO.: 5

CONTRACT AMOUNT

ORIGINAL CONTRACT AMOUNT \$18,516,693
PLUS: ADDITIONS TO CONTRACT \$
LESS: DEDUCTIONS FROM CONTRACT \$
ADJUSTED CONTRACT AMOUNT TO DATE \$

WORK PERFORMED

COST OF WORK COMPLETED \$1,969,949.75
PLUS MATERIALS STORED (ATTACH SCHEDULE) \$139,086.22
NET AMOUNT EARNED TO DATE \$2,109,035.97
LESS AMOUNT OF RETAINAGE \$105,451.80
SUBTOTAL \$2,003,584.17
LESS PREVIOUS PAYMENTS \$1,483,367.26
AMOUNT DUE THIS APPLICATION \$520,216.91

CONTRACTOR's Certification:

The undersigned CONTRACTOR certifies, to the best of its knowledge, the following: (1) All previous progress payments received from OWNER on account of Work done under the Contract have been applied on account to discharge CONTRACTOR's legitimate obligations incurred in connection with the Work covered by prior Applications for Payment; (2) Title to all Work, materials and equipment incorporated in said Work, or otherwise listed in or covered by this Application for Payment, will pass to OWNER at time of payment free and clear of all Liens, security interests, and encumbrances (except such as are covered by a bond acceptable to OWNER indemnifying OWNER against any such Liens, security interest, or encumbrances); and (3) All Work covered by this Application for Payment is in accordance with the Contract Documents and not defective.

Required lien waivers attached.

Dated October 22, 2024

C.D. Smith Construction

CONTRACTOR

By Karley Krupp Digitally signed by Karley Krupp
Date: 2024.11.11 13:00:44-06'00'
(Authorized Signature)

By Karley Krupp
(Print Name)

Payment of the above AMOUNT DUE THIS APPLICATION is recommended.

Dated November 19, 2024

STRAND ASSOCIATES, INC.®

By Evan Hunsanger
(Authorized Signature)

By Evan Hunsanger
(Print Name)



Strand Associates, Inc.®
 910 West Wingra Drive
 Madison, WI 53715
 (P) 608.251.4843
 www.strand.com

Transmittal Letter

DATE: November 19, 2024 PROJECT NO. 1165.022

COMPANY NAME: Rib Mountain Metropolitan Sewerage District
 ATTENTION: Eric Donaldson, Director
 ADDRESS: 151401 Aster Road
 CITY/STATE/ZIP: Wausau, WI 54401
 RE: Payment Application for WWTP Phase II Upgrades Project

WE ARE SENDING YOU:

- | | | | | |
|---------------------------------------|-----------------------------------|--|----------------------------------|---|
| <input type="checkbox"/> Agreement | <input type="checkbox"/> Contract | <input type="checkbox"/> Letter | <input type="checkbox"/> Report | <input type="checkbox"/> Shop Drawings |
| <input type="checkbox"/> Change Order | <input type="checkbox"/> Drawings | <input checked="" type="checkbox"/> Pay Apps | <input type="checkbox"/> Samples | <input type="checkbox"/> Specifications |
| <input type="checkbox"/> Other _____ | | | | |

Copies	Date	No.	Description
1	12/6/2024	6	Payment Application

ITEMS TRANSMITTED AS SHOWN:

- | | | |
|--|---|---|
| <input type="checkbox"/> For approval | <input type="checkbox"/> Approved as submitted | <input type="checkbox"/> Resubmit _____ copies for approval |
| <input checked="" type="checkbox"/> For your use | <input type="checkbox"/> Approved as noted | <input type="checkbox"/> Submit _____ copies for distribution |
| <input type="checkbox"/> As requested | <input type="checkbox"/> Approved as noted—Resubmit | <input type="checkbox"/> Additional Information Required |
| <input type="checkbox"/> For review and comment | <input type="checkbox"/> Not Approved | <input type="checkbox"/> For signature |
| <input type="checkbox"/> Other _____ | | |

REMARKS:

This payment request is for \$418,595.32. The amount of retainage is \$127,465.82. As of this pay request the project is 14 percent complete with 24 percent of the contract time elapsed.

Signed *Evan Hunsanger*
 Evan Hunsanger

Copy to: File

APPLICATION FOR PAYMENT

OWNER: Rib Mountain Metropolitan Sewerage District PROJECT: Phase II WWTP Upgrades
 CONTRACTOR: C.D. Smith Construction, Inc. CONTRACT: 1-2024
 FOR PERIOD ENDING: 11/30/2024 PAYMENT APPLICATION DATE: 12/2/2024
 PAYMENT APPLICATION NO.: 6

<u>CONTRACT AMOUNT</u>	
ORIGINAL CONTRACT AMOUNT	<u>\$18,516,693</u>
PLUS: ADDITIONS TO CONTRACT	<u>\$6,204.62</u>
LESS: DEDUCTIONS FROM CONTRACT	<u>\$</u>
ADJUSTED CONTRACT AMOUNT TO DATE	<u>\$18,522,897.62</u>
<u>WORK PERFORMED</u>	
COST OF WORK COMPLETED	<u>\$2,549,316.42</u>
PLUS MATERIALS STORED (ATTACH SCHEDULE)	<u>\$253,416.02</u>
NET AMOUNT EARNED TO DATE	<u>\$2,549,316.42</u>
LESS AMOUNT OF RETAINAGE	<u>\$127,465.82</u>
SUBTOTAL	<u>\$2,421,850.60</u>
LESS PREVIOUS PAYMENTS	<u>\$2,003,255.28</u>
AMOUNT DUE THIS APPLICATION	<u>\$418,595.32</u>

CONTRACTOR's Certification:

The undersigned CONTRACTOR certifies, to the best of its knowledge, the following: (1) All previous progress payments received from OWNER on account of Work done under the Contract have been applied on account to discharge CONTRACTOR's legitimate obligations incurred in connection with the Work covered by prior Applications for Payment; (2) Title to all Work, materials and equipment incorporated in said Work, or otherwise listed in or covered by this Application for Payment, will pass to OWNER at time of payment free and clear of all Liens, security interests, and encumbrances (except such as are covered by a bond acceptable to OWNER indemnifying OWNER against any such Liens, security interest, or encumbrances); and (3) All Work covered by this Application for Payment is in accordance with the Contract Documents and not defective.

Required lien waivers attached.

Dated December 2, 2024

C.D. Smith Construction
CONTRACTOR

By Karley Krupp Digitally signed by Karley Krupp
Date: 2024.12.06 08:58:27-06'00'
(Authorized Signature)

By Karley Krupp
(Print Name)

Payment of the above AMOUNT DUE THIS APPLICATION is recommended.

Dated 12/6/2024

STRAND ASSOCIATES, INC.®

By Evan Hunsanger
(Authorized Signature)

By Evan Hunsanger
(Print Name)

Eric Donaldson

From: Alex vedvik <alex.vedvik@gmail.com>
Sent: Monday, December 9, 2024 1:05 PM
To: Eric Donaldson
Subject: Re: RMMSD Commissioner vacancy
Attachments: Resume Vedvik.docx

Good afternoon Eric,

I apologize for this taking so long. Attached is my resume for consideration. I am looking at the online forms for citizen participation and am filling it out now.

My reasons for wanting to join RMMSD are that I have an extensive background in utility regulation and finance and I believe I could bring a unique skillset to the Commissioner position. While I may be new to the wastewater industry itself, I have worked in the areas of water and electric utilities both as a regulator at the Public Service Commission of Wisconsin as well as in the electric utility industry in the planning department at Wisconsin Public Service.

Please let me know if you need anything else, I will see you all tomorrow.

Best regards,

-Alexander Vedvik

On Thu, Dec 5, 2024 at 3:42 PM Eric Donaldson <eric.rmmsd@ribmountainmetro.com> wrote:




Alex-

Thanks for the interest in the Metro Commissioner vacancy.

In the attached email there is the original memo that went out along with the Metro application for Commissioner candidates. Look at the bottom of the attached email for the link to the online Marathon County volunteer application that should be filled out.

Included here is an excerpt from our Commissioner manual regarding the issue of being an elected official:

Alexander Vedvik

1955 Woodgate Lane 
Kronenwetter, WI 54455
608-219-9083 
alex.vedvik@gmail.com 

Senior electric planning engineer with experience as the regional planning engineer for the Wisconsin Public Service northern and western regions, as well as regulatory experience in large generation and transmission construction projects, federal environmental regulation compliance planning, MISO markets, and utility industry economics.

Skills

- Effective communicator
- Thrive in multi-disciplinary settings
- Proven ability to work under pressure
- Constructive leader
- Adaptability
- Teamwork

Experience

JUNE 2024 – PRESENT

Financial Advisor / Edward Jones

- Provide financial planning services, investment advice, and investment recommendations to clients in the highly regulated securities industry.
- Obtained FINRA Series 7 and Series 66 registrations as well as necessary insurance licenses.

NOVEMBER 2019 – JUNE 2024

Senior Electric Planning Engineer / Wisconsin Public Service Corporation and WEC Energy Group

- Oversaw the development the System Improvement work plan, Aged Cable Replacement Program work plan, and feeder cuts for 2021 and 2022 for the Wausau, Merrill, Antigo, Tomahawk, Rhinelander, Minocqua, and Eagle River districts of WPS, amounting to around 4,800 sq. miles of service territory and 8,550 line miles of electric lines.
- Collaborated with local and major project designers on interpreting service manuals, sizing transformers and services for new service installations, and resolving voltage/outage problems.
- Presented multiple \$1 million+ projects to WEC Energy Group executive leadership.
- Interacted with large customers such as Packaging Corporation of America and Ahlstrom-Munksjö to ensure needs were met in a proactive manner. Resolved customer issues and PSCW complaints as needed.
- Mentored and collaborated with the other electric planning engineers in WPS and We Energies on complex engineering topics such as: economic analysis in electric distribution planning, electric vehicle adoption, distributed generation interconnection, and utility regulation.
- Developed the Merrill 46 kV Strategic Plan which is projected to provide \$22 million in revenue requirement savings, proposed and justified the WEPCO Storm Hardening Program for the WEC Rate Case, and proposed and justified with economic modeling two unique large generation acquisitions.

MAY, 2014

**B.S. Electrical Engineering with an emphasis in power systems and
B.S. Economics
University of Wisconsin – Madison**

Committees

- One of 20 industry-wide voting members of the North American Electric Reliability Corporation Standards Committee, June 2016 – November 2019
 - NARUC Staff Subcommittee on Energy Resources and the Environment
 - Public Service Credit Union – Chairman of the Board
 - Kronenwetter Village Board – Trustee, elected April 2023
 - Kronenwetter Utility Committee – Chairman
-

Other Skills

- Mentoring and Leadership Experience
- Igniting Insights – Innovation Alley Certification – Marquette University 2022
- Extensive Modeling Experience in Utility Industry (Models such as: PROMOD, PowerWorld/PSSE, EGEAS, PLEXOS, Synergi)
- Detailed Financial Analysis of Large Generation