

SUMMER BOOKINGS

CUSTOMER TRENDS

CHALLENGES

MESSAGING

HOTEL TRENDS

Winners

Easily accessible (cities)

Natural beauty spots (coastal)

Weddings

Corporate

Losers

Rural locations

Properties that have not developed a strong brand

Middle of the road properties

CHANGING BUYING BEHAVIOUR

Customers trained to book late and shop around

- You need to be in the market all the time
- You need a strong brand to be memorable
- You need a great mobile-first website and booking engine to win business

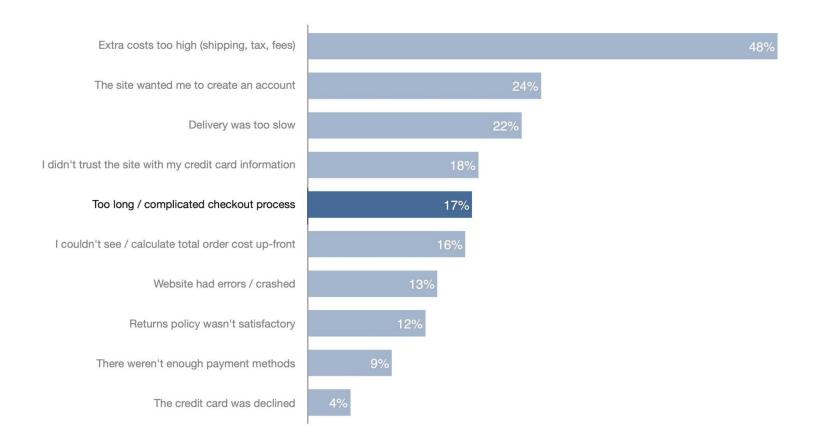




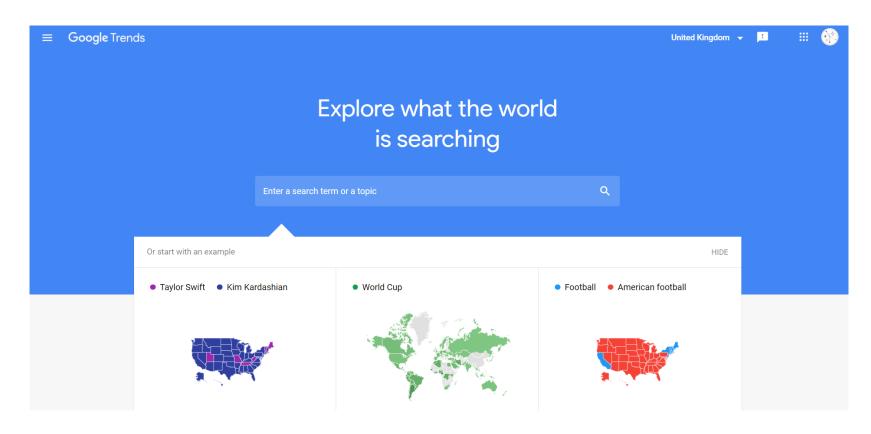




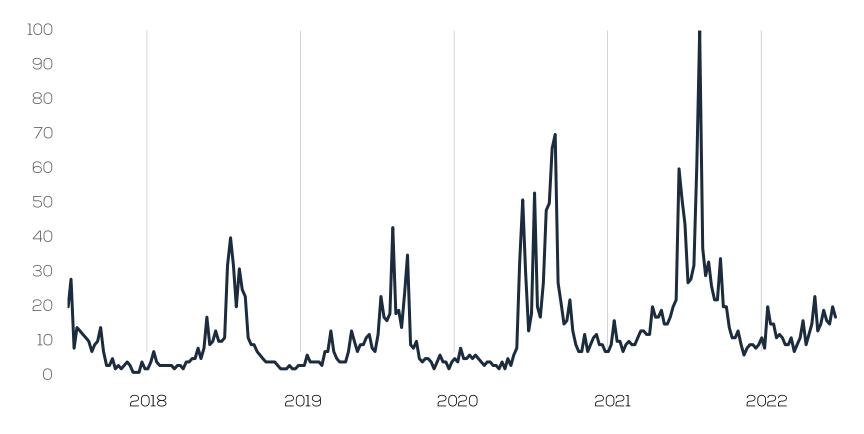
REASONS FOR ABANDONMENTS DURING CHECKOUT



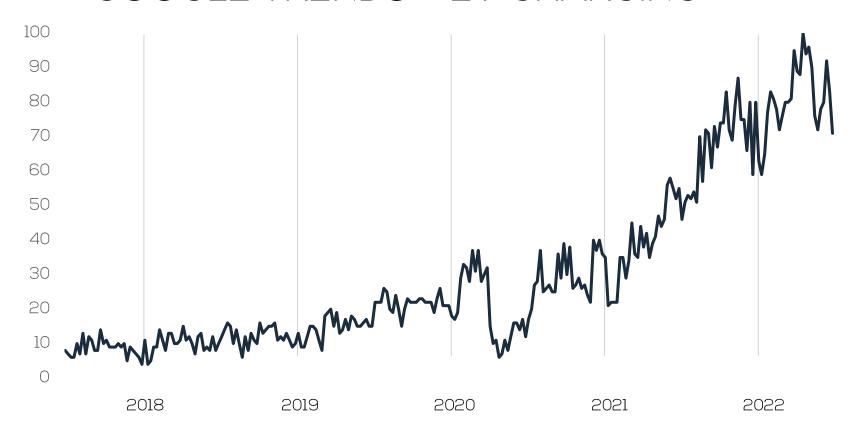
GOOGLE TRENDS



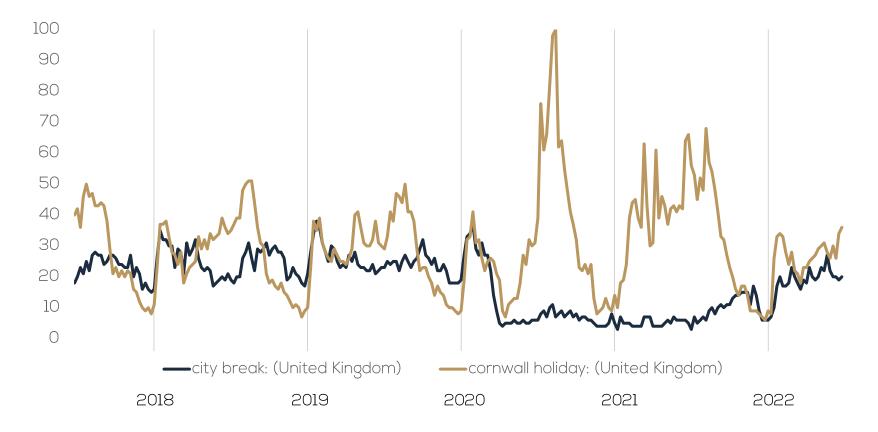
GOOGLE TRENDS - WILD SWIMMING



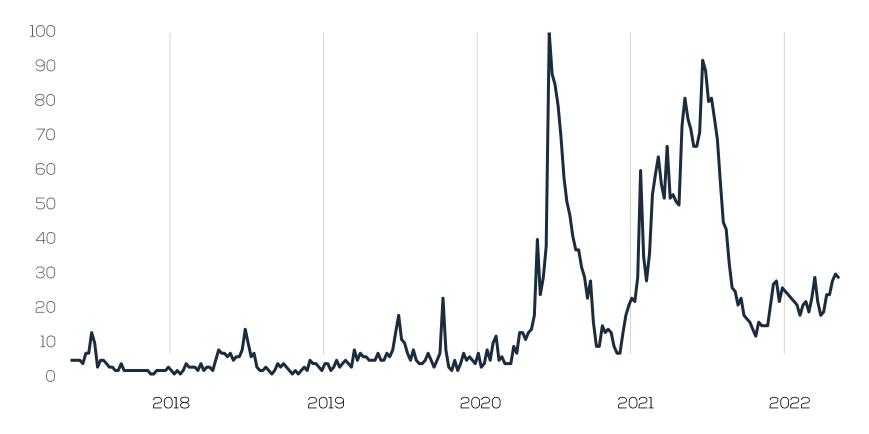
GOOGLE TRENDS - EV CHARGING



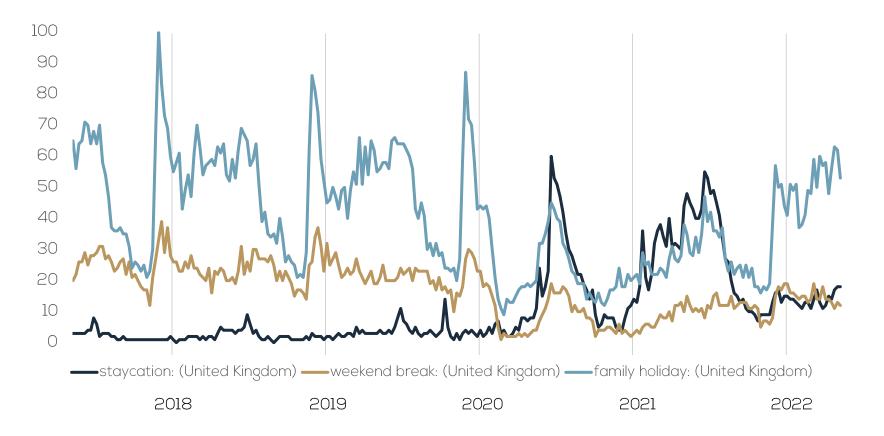
GOOGLE TRENDS - CITY BREAK OR CORNWALL?



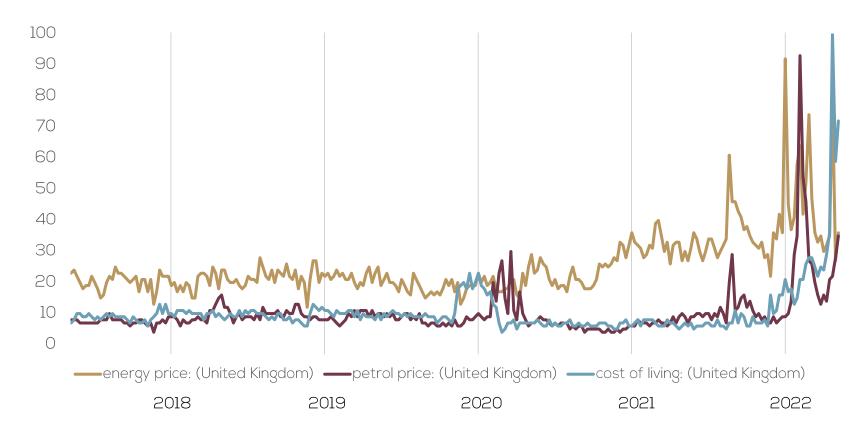
GOOGLE TRENDS - STAYCATION



GOOGLE TRENDS - STAYCATION v WEEKEND v FAMILY



GOOGLE TRENDS - CRISIS



CHALLENGES GETTING SUMMER BOOKINGS

- 1. War
- 2. Inflation
- 3. Cost of living
- 4. Covid
- 5. EU Inbound restrictions
- 6. Location UK summer destinations
- 7. Pre-conceived ideas that prices will be too high
- 8. More 2nd home ownership and Air BnB
- 9. Outbound re-opened



FLIGHTMARE



TUI cancels holiday flights as UK airports gripped by half-term travel chaos

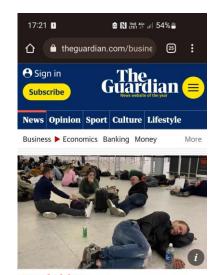
EasyJet has already confirmed it will cancel more than 200 flights over the next ten days





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Travel & leisure Half-term travellers struggle as flights cancelled and road delays expected

Passengers at Gatwick express frustration as airport and airlines appear to blame



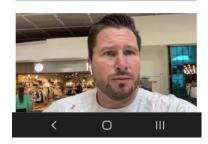


Half-term holiday plans in shreds as flights cancelled

By Lucy Hooker Business reporter, BBC News

1 hour ago







BENEFITS OF STAYCATION

UK have higher standards of star ratings

- Clean with clear covid policies
- 3* UK hotel vs 3* hotel aboard
- Lots of UK hotels have had recent refurbs, 'if you visited a year ago, you haven't visited...'

UK selling points

- No currency exchange
- No language barrier
- Your holiday starts immediately

Adventure and experience opportunities for families in the UK

- Paddleboarding/surfing/water sports
- Confidence of safety
- Potential cooler weather means more energy for activities

BENEFITS OF STAYCATION

Ease of travel

- Avoid the airport stress
- Fewer variables to be cancelled such as flights
- Quicker journey time
- Your holiday starts sooner
- No baggage fees
- UK transport is familiar

Discovering the UK/local areas

- Supporting local businesses
- Sustainable/green
- Keeping money within the country

Staycations are better for larger family gathers

 Multi-generational holidays, great for older generations who don't want to travel due to Covid or can't due to age

CAMPAIGN IDEAS

Playing on fear:

- Telling customers to play it safe
- Don't get trapped in another country this Summer
- Don't miss out on your dream holiday/staycation

Take control of your plans/pick where *you* want to stay (not what's left nearer the time)

Book like it's 2019



THANKS FOR YOUR TIME

Any questions?

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