



NSJ GOLD CORP.
(CSE: NSJ) (FSE: 9PZ)
High-Grade Gold & Copper/Gold
Porphyry in Arizona

WWW.NSJGOLD.COM

FORWARD LOOKING STATEMENTS

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "developing", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "identify", "developing", and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Historical Results Disclaimer

The results disclosed in this presentation are historical in nature. NSJ Gold Corp. has not reviewed any quality control samples, or integrated the quality of datasets and cannot comment on the relevance or reliability of such information. All results outlined in this disclosure are historical.

Technical information in this presentation has been reviewed and approved by Richard Kern, Certified Professional Geologist (#11494) who is a Qualified Person in accordance with NI 43-101 reporting standards.

A HIGHLY PROSPECTIVE GOLD AND COPPER ASSETS ALONG THE PROLIFIC WALKER LANE GOLD TREND

- NSJ Gold Corp. (NSJ) has an option to acquire 100% of The Golden Hills project, located in northwestern Arizona, subject to a 3% royalty.
- The land package consists of **7 patented and 114 unpatented mining claims covering a total of 2,370 acres (9.6Km²)**. The patented claims do not require drilling or mining permits.
- Property located within the Walker Lane Gold Trend, 30 miles east of Parker, **100 miles west of the Kay Mine TSXV: AMC (360M Market Cap.), and 80 miles south of the Moss Mine TSXV: NEE (150M Market Cap.)**
- The Moss Mine produces gold and silver and was developed by Richard Kern (NSJ's VP of Exploration) where multiple high-grade targets are still being tested.
- **The Walker Lane gold belt has historically produced over 50 million ounces of gold and 400 million ounces of silver.**

LEADERSHIP TEAM

Jag Sandhu; Founder, CEO, Director

Mr. Sandhu has over 18 years of experience in the capital markets in corporate finance and development. Mr. Sandhu has assisted domestic and international mining companies in raising multi million dollars for exploration, development and expansion. He has dealt extensively with strategic planning, mergers and acquisitions, financings and operations for various companies. Mr. Sandhu has held various senior level executive positions in a number of listed companies. He received his Bachelor of Economics degree from Simon Fraser University in 1990.

Richard R. Kern B.Sc., M.Sc., P.Geo; Vice President of Exploration, Qualified Person (“QP”)

Prior to forming Great Basin Resources Inc. Richard co-founded MinQuest Inc. in 1998 and managed significant gold discoveries at Fire Creek and Longstreet, Nevada and at Moss, Arizona. Richard held positions with several major mining companies before starting his own company. He is a Professional Geologist with over 35 years’ experience in base and precious metal exploration in the U.S., Central America, South America, and Australia. Richard has had field, executive, and management level positions in companies such as North Mining, Homestake Mining Company, and Superior Oil. He has been involved in major mineral discoveries in the Western United States and Australia. He has a Master’s of Science Degree in Geology from Idaho State University and a Bachelor of Science Degree in Geology from Montana State University. His exploration methods involve results-driven mixing of practical field geology, geochemistry and drilling with state of the art GIS, geochemical and geophysical methods. His strong analytical skills and hands-on field oriented mentor management style has proven to be a successful combination in developing various mining ventures.

LEADERSHIP TEAM

Paul Grewal, CPA and CA, Chief Financial Officer

Mr Grewal is currently a Partner with HWG Chartered Accountants in Surrey, BC. He received his Bachelor of Commerce from UNBC in 1998, received his CA designation in 1998 and has completed Parts I & II of the CICA In-Depth Tax Course. Mr. Grewal joined Heming, Wyborn & Grewal in 2005 and was promoted to Partner on January 1, 2009. Mr Grewal has been the CFO of a number of publicly listed junior mining companies in Canada. He has extensive experience in the financial management of corporations that are doing business in a variety of industries.

Rodney Stevens, CFA, Vice President of Corporate Development and Director

Mr. Stevens is a CFA charterholder with over a decade of experience in the capital markets, first as an investment analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, he became a top-rated analyst by StarMine on July 17, 2007. Mr. Stevens was also a Portfolio Manager registered with Wolverton Securities Ltd. and over the course of his career, he has been instrumental in assisting in financings and M&A activity worth over \$1 billion in transaction value. Currently, Mr. Stevens is the Vice President, Interim CFO, Director of Discorvry Harbour (TSX.V: DHR) which is advancing their Caldera Project in Nevada, U.S.

Chris Zerga, Director

Mr Zerga has more than 35 years of mining experience through-out the USA., with a focus in Nevada. He has held several senior level executive positions with multiple major and junior mining companies. Mr Zerga's background includes all aspects of mining from exploration, development, to production. His experience includes working with - Freeport McMoran (NYSE: FCX), Anglo Gold Ashanti (JSE: ANG), Minorco SA which merged with Anglo American Corp. creating a \$10 billion merger, Newmont Corporation (NYSE: NEM), Queenstake Resources Ltd. merged with YGC Resources, and Scorpio Gold Corp. (TSXV: SGN). Mr. Zerga is currently the general manager for Rawhide Mining LLC, which is a fully permitted open pit heap leaching operation that is currently producing gold and silver doré in Fallon, Nevada. Rawhide Mining is a private company backed by EMX Royalty Corp. (NYSE: EMX) which owns 19.9% respectively. Mr Zerga has technical experience with all ore types and recovery methods. His expertise includes - Wet and Dry grinding, Heap Leaching, Flotation, Roasting, Chlorination, including Merrill Crowe, CIL, CIP, CIC and Gravity recovery methods.

THE GOLDEN HILLS PROJECT

- The property has characteristics of **a classic copper-gold porphyry system** such as Grasberg with a central, deep intrusive surrounded by sediment hosted disseminated gold and copper mineralization.
- In the early 1940's **high-grade copper/gold ore** was mined from a shaft and decline. Historical Total recorded production from the Golden Hills Project area is **5000 ounces of gold, 7000 ounces of silver and 350,000 pounds of copper.**
- In April 2019, metallurgical testing was performed on a mineralized chip sample taken from trenching along a high grade vein. The 15kg sample contained **25.0 g/t gold (0.73 oz/ton gold) and 2.53% copper.**
- Initial gold recovery using **gravity separation yielded 89.3% recovery.** Further gold extraction using **cyanide yielded 99.6% total gold recovery,** and **copper recovery via acid leach was 70.1%** with moderate acid consumption.



Technical information in this presentation has been reviewed and approved by Richard Kern, Certified Professional Geologist (#11494) who is a Qualified Person in accordance with NI 43-101 reporting standards.

LOCATION



CURRENT DRILL RESULTS HIGHLIGHTS

Hole #	From (M)	To (M)	Width (M)	Au (g/t)	Cu (%)	Fe (%)
GH-2102	10.7	16.7	6.1	0.12	1.59	28
GH-2104	53.3	60.9	7.62	2.00	0.19	18.7
GH-2108	44.1	54.8	10.67	1.27	0.1	20.2
GH-2109	1.5	6.1	4.57	7.93	1.61	25.7
Incl.	1.5	3.04	1.52	10.80	0.69	16.1

- These results show potential for high grade gold, copper, and iron mineralization.
- Two intercepts totalling 10.7 meters of over 1.5% copper were also encountered.
- Iron mineralization was higher than expected, including one hole that averaged over 21% Fe over the entire 76.2 meter (250 foot) total depth of the hole.

Technical information in this presentation has been reviewed and approved by Richard Kern, Certified Professional Geologist (#11494) who is a Qualified Person in accordance with NI 43-101 reporting standards.

HISTORIC DRILL HOLE HIGHLIGHTS

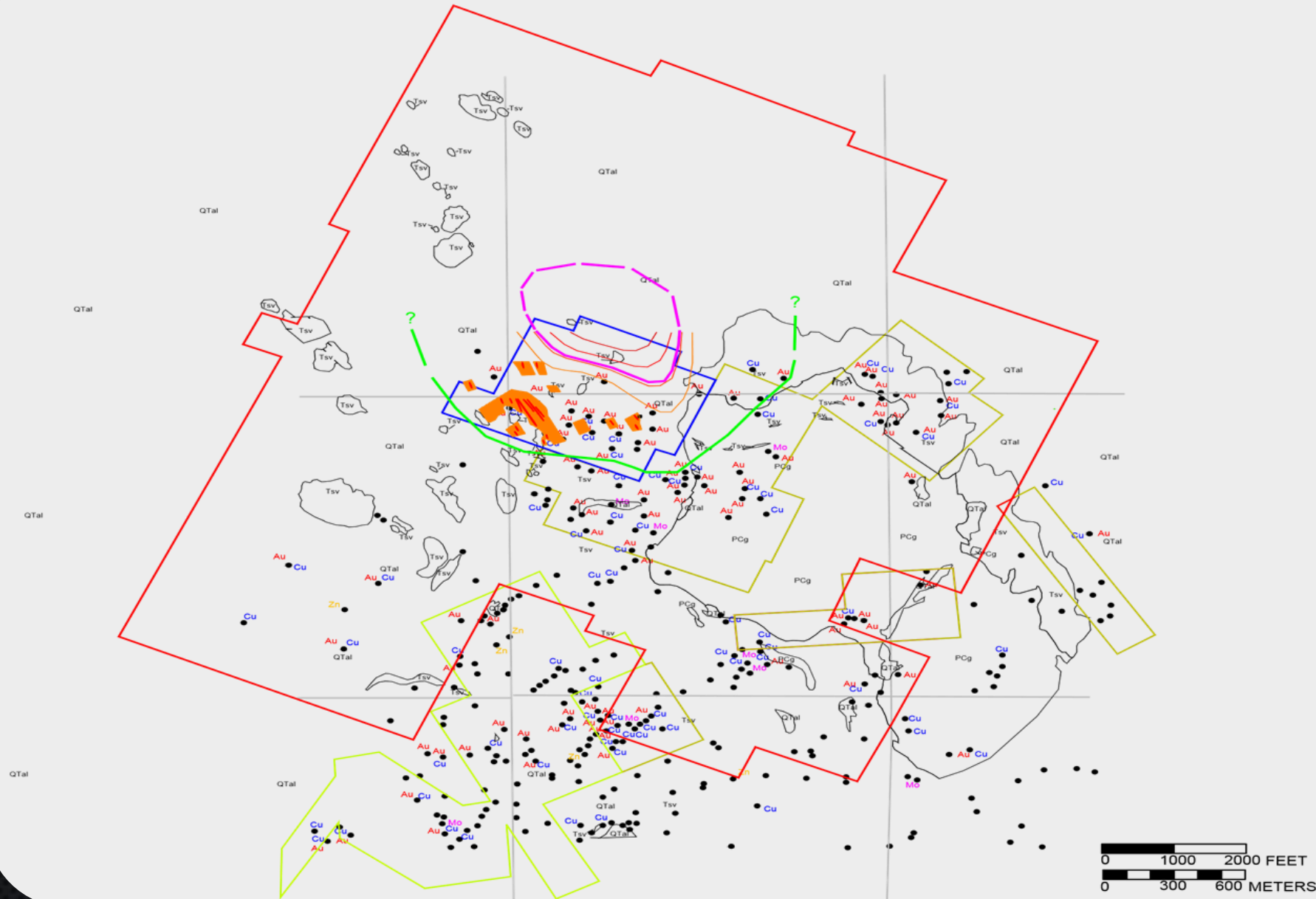
Hole #	From (M)	To (M)	Width (M)	Au (g/t)
LB-1002	19.8	36.6	16.8	2.07
LB-1009	23	27.5	4.5	34.45
Incl.	23	24.5	1.5	102.10
LB-1010	3	32	29	3.14
Incl.	23	27.5	4.5	34.45
LB-1013	6	32.3	26.3	2.40
Incl.	14.3	16.8	2.7	24.54
Incl.	14.3	15.3	1	64.70
LB-1014	24.4	32	7.6	3.99
Incl.	24.4	29	4.6	6.15
Incl.	26.2	27.4	1.2	15.40
LB-1101	39.6	70.1	30.5	2.35
Incl.	42.7	45.7	3	12.93
Incl.	56.4	58	1.6	8.22
LB-1110	64	81	17	1.73
Incl.	70.1	76.2	6.1	3.06

Technical information in this presentation has been reviewed and approved by Richard Kern, Certified Professional Geologist (#11494) who is a Qualified Person in accordance with NI 43-101 reporting standards.

CONSESSION MAP

EXPLANATION

-  HIGH GRADE VEIN
-  ≥ 40 FEET OF $+0.17$ PPM AU
 ≥ 50 FEET OF $+0.10\%$ CU (1000 PPM)
-  IP Indicated Cu/Au Intrusive
-  Possible Heap Leachable Au/Cu
- Au** Au > 0.15 ppm
- Cu** Cu > 1000 ppm
- Ag** Ag > 5 ppm
- Pb** Pb > 100 ppm
- Zn** Zn > 100 ppm
- Mo** Mo > 50 ppm
-  Great Basin Patented Claims
-  Great Basin Unpatented Claims
-  Other Unpatented Claims
-  Other Patented Claims
-  Alluvium
-  Sediments, volcanics
-  Granite, gneiss, schist
-  Historic Drill Hole



GOLDEN HILLS PROJECT

Lapaz County, Arizona.
DISTRICT TENURE & TARGETS

CURRENT DRILLING



PROPERTY PAYMENT SCHEDULE

- **NSJ CAN EARN THEIR 100% INTEREST ONCE COMPLETING (SUBJECT TO A 3% NSR):**
 - **EXPLORATION EXPENDITURES OF US\$4.6M OVER A 5 YEAR-PERIOD**
 - **CASH PAYMENT OF \$200K OVER A 4 YEAR-PERIOD**
 - **CASH PAYMENT OF \$99K OVER 3 YEARS**

Exploration Expenditures	Year 1	Year 2	Year 3	Year 4	Year 5	Total
(\$US)	\$85,000	\$150,000	\$400,000	\$1,000,000	\$3,000,000	\$4,635,000

Cash Payments	Year 1	Year 2	Year 3	Year 4	Year 5	Total
(\$US)	Nil	\$40,000	\$60,000	\$50,000	\$50,000	\$200,000
(\$US)	\$24,000	\$36,000	\$39,000	-	-	\$99,000

CAPITALIZATION TABLE

Issued and Outstanding: 23,104,000(1)

Warrants: 5,000,000 exercisable at \$0.20(2)

4,552,000 exercisable at \$0.40(3)

Stock Options 2,000,000 exercisable at \$0.20

Fully Diluted 34,656,000

(1) 14,000,000 escrowed over 3 years starting March 8, 2021

(2) 5,000,000 warrants escrowed over 3 years starting March 8, 2021

(3) 4,552,000 warrants exercisable for 18 months starting March 8, 2021

Cash Position \$1.8M as of March 8, 2021

NOTABLE PORPHYRY DEPOSITS AND RECENT BULK TONNAGE DISCOVERIES

Porphyry deposits are usually low-grade but large and bulk mineable, making attractive targets for the majors

“Barrick defines a Tier One mine as one that will produce at least 500,000 ounces per annum, has a life of more than ten years and total cash costs per ounce at the lower half of the industry range.”

Copper Porphyry Deposits

Chuquicamata (Chile)	21,277 Mt @ 0.592% Cu, 0.013 g/t Au
Escondida (Chile)	11,158 Mt @ 0.769% Cu, 0.25 g/t Au
Pebble (B.C.)	7,510 Mt @ 0.416% Cu, 0.33 g/t Au
Grasberg (Indonesia)	4,000 Mt @ 0.6% Cu, 0.64 g/t Au
El Salvador (Chile)	3,836 Mt @ 0.447% Cu, 0.10 g/t Au

Source – SGS Mineral Services

Bulk Tonnage Discoveries

Solaris Resources (SLS)	Mkt Cap.	C\$1,200M
Discovery Silver (DSV)	Mkt Cap.	C\$740M
Freegold Ventures (FVL)	Mkt Cap.	C\$247M
Kodiak Copper (KDK)	Mkt Cap.	C\$94M

COMPANY HISTORY

Activity	2020		2021				2022			
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Signed Option to acquire The Golden Hills Project - COMPLETED										
Conduct assaying, geophysics, trenching and IP Survey - COMPLETED										
9,104,000 unit offering @ \$0.20 + half warrant @ \$0.40 - COMPLETED										
List on the CSE COMPLETED										
Drilling and Target Identification										

CONTACT

JAG SANDHU

JAGJNS@OUTLOOK.COM

Cell: 604-306-1950

CEO, PRESIDENT AND DIRECTOR

STATUTORY RESCISSION RIGHTS FOR ONTARIO

SECURITIES LEGISLATION IN CERTAIN OF THE CANADIAN PROVINCES PROVIDES PURCHASERS OF SECURITIES PURSUANT TO AN OFFERING MEMORANDUM (SUCH AS THIS PRESENTATION) WITH A REMEDY FOR DAMAGES OR RESCISSION, OR BOTH, IN ADDITION TO ANY OTHER RIGHTS THEY MAY HAVE AT LAW, WHERE THE OFFERING MEMORANDUM AND ANY AMENDMENT TO IT CONTAINS A “MISREPRESENTATION”. WHERE USED HEREIN, “MISREPRESENTATION” MEANS AN UNTRUE STATEMENT OF A MATERIAL FACT OR AN OMISSION TO STATE A MATERIAL FACT THAT IS REQUIRED TO BE STATED OR THAT IS NECESSARY TO MAKE ANY STATEMENT NOT MISLEADING IN LIGHT OF THE CIRCUMSTANCES IN WHICH IT WAS MADE. THESE REMEDIES, OR NOTICE WITH RESPECT TO THESE REMEDIES, MUST BE EXERCISED OR DELIVERED, AS THE CASE MAY BE, BY THE PURCHASER WITHIN THE TIME LIMITS PRESCRIBED BY APPLICABLE SECURITIES LEGISLATION.

SECTION 130.1 OF THE SECURITIES ACT (ONTARIO) PROVIDES THAT EVERY PURCHASER OF SECURITIES PURSUANT TO AN OFFERING MEMORANDUM (SUCH AS THIS PRESENTATION) SHALL HAVE A STATUTORY RIGHT OF ACTION FOR DAMAGES OR RESCISSION AGAINST THE ISSUER AND ANY SELLING SECURITY HOLDER IN THE EVENT THAT THE OFFERING MEMORANDUM CONTAINS A MISREPRESENTATION. A PURCHASER WHO PURCHASES SECURITIES OFFERED BY THE OFFERING MEMORANDUM DURING THE PERIOD OF DISTRIBUTION HAS, WITHOUT REGARD TO WHETHER THE PURCHASER RELIED UPON THE MISREPRESENTATION, A RIGHT OF ACTION FOR DAMAGES OR, ALTERNATIVELY, WHILE STILL THE OWNER OF THE SECURITIES, FOR RESCISSION AGAINST THE ISSUER AND ANY SELLING SECURITY HOLDER PROVIDED THAT:

- (A) IF THE PURCHASER EXERCISES ITS RIGHT OF RESCISSION, IT SHALL CEASE TO HAVE A RIGHT OF ACTION FOR DAMAGES AS AGAINST THE ISSUER AND THE SELLING SECURITY HOLDERS, IF ANY;
- (B) THE ISSUER AND THE SELLING SECURITY HOLDERS, IF ANY, WILL NOT BE LIABLE IF THEY PROVE THAT THE PURCHASER PURCHASED THE SECURITIES WITH KNOWLEDGE OF THE MISREPRESENTATION;
- (C) THE ISSUER AND THE SELLING SECURITY HOLDERS, IF ANY, WILL NOT BE LIABLE FOR ALL OR ANY PORTION OF DAMAGES THAT IT PROVES DO NOT REPRESENT THE DEPRECIATION IN VALUE OF THE SECURITIES AS A RESULT OF THE MISREPRESENTATION RELIED UPON; AND
- (D) IN NO CASE SHALL THE AMOUNT RECOVERABLE EXCEED THE PRICE AT WHICH THE SECURITIES WERE OFFERED.

SECTION 138 OF THE SECURITIES ACT (ONTARIO) PROVIDES THAT NO ACTION SHALL BE COMMENCED TO ENFORCE THESE RIGHTS MORE THAN:

- (A) IN THE CASE OF AN ACTION FOR RESCISSION, 180 DAYS AFTER THE DATE OF THE TRANSACTION THAT GAVE RISE TO THE CAUSE OF ACTION; OR
- (B) IN THE CASE OF AN ACTION FOR DAMAGES, THE EARLIER OF:
 - (i) 180 DAYS AFTER THE DATE THAT THE PURCHASER FIRST HAD KNOWLEDGE OF THE FACTS GIVING RISE TO THE CAUSE OF ACTION; OR
 - (ii) THREE YEARS AFTER THE DATE OF THE TRANSACTION THAT GAVE RISE TO THE CAUSE OF ACTION.

THIS PRESENTATION IS BEING DELIVERED IN CANADA IN RELIANCE ON THE EXEMPTION FROM THE PROSPECTUS REQUIREMENTS CONTAINED UNDER SECTION 2.3 OF NI 45-106 (THE “ACCREDITED INVESTOR EXEMPTION”). THE RIGHTS REFERRED TO IN SECTION 130.1 OF THE SECURITIES ACT (ONTARIO) DO NOT APPLY IN RESPECT OF AN OFFERING MEMORANDUM (SUCH AS THIS PRESENTATION) DELIVERED TO A PROSPECTIVE PURCHASER IN CONNECTION WITH A DISTRIBUTION MADE IN RELIANCE ON THE ACCREDITED INVESTOR EXEMPTION IF THE PROSPECTIVE PURCHASER IS:

- (A) A CANADIAN FINANCIAL INSTITUTION OR A SCHEDULE III BANK (EACH AS DEFINED IN NI 45-106);
- (B) THE BUSINESS DEVELOPMENT BANK OF CANADA INCORPORATED UNDER THE BUSINESS DEVELOPMENT BANK OF CANADA ACT (CANADA); OR
- (C) A SUBSIDIARY OF ANY PERSON REFERRED TO IN PARAGRAPHS (A) AND (B), IF THE PERSON OWNS ALL OF THE VOTING SECURITIES OF THE SUBSIDIARY, EXCEPT THE VOTING SECURITIES REQUIRED BY LAW TO BE OWNED BY DIRECTORS OF THAT SUBSIDIARY.