

**PUBLIC NOTICE OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF
WILD PLUM METROPOLITAN DISTRICT
AND
NOTICE OF FINAL DETERMINATION TO ISSUE GENERAL OBLIGATION BOND
INDEBTEDNESS**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Wild Plum Metropolitan District, Town of Columbine Valley, Arapahoe County, Colorado, shall be held at 9:00 a.m. on Tuesday, May 31, 2022, at 1700 Lincoln Street, Suite 2000, Denver, Colorado 80203, and via teleconference and videoconference using the information provided below. At such meeting, it is anticipated that the Board of Directors of Wild Plum Metropolitan District (the “Board”) will make a final determination to issue and refund general obligation limited tax indebtedness of the Wild Plum Metropolitan District (the “District”) comprised of a Taxable (Convertible to Tax-Exempt) Limited Tax General Obligation Refunding and Improvements Loan, Series 2022, in the estimated, maximum aggregate principal amount of \$9,000,000, (the “2022 Loan”), to refund the District’s outstanding Limited Tax General Obligation Bonds, Series 2019A, and Subordinate Limited Tax General Obligation Bonds, Series 2019B, to be authorized by the adoption of a parameters resolution also authorizing the execution and delivery by officers of the District of a Loan Agreement, a Promissory Note, an Escrow Agreement and other necessary and related documents, and delegating certain determinations with respect to the 2022 Loan to the Board.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such obligations may be commenced more than thirty days after the authorization of such obligations pursuant to the aforementioned resolution.

At this meeting, the Board also expects to authorize execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public, however, all participation by Board members, consultants and members of the public may be by videoconference or teleconference only by utilizing the information provided below.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

WILD PLUM METROPOLITAN DISTRICT
/s/ Thomas N. George, Spencer Fane LLP, Legal Counsel

**AGENDA
SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF
WILD PLUM METROPOLITAN DISTRICT**

Date: Tuesday, May 31, 2022

Time: 9:00 A.M.

Location: 1700 Lincoln Street, Suite 2000, Denver, Colorado 80203

Webex Phone and Video Conference:

<https://spencerfane.webex.com/spencerfane/j.php?MTID=m7fca7fbafc1b511cc2a165473e9088f2>

Meeting number: 2591 938 2219; Password: p2PVhG7UPD6

Join by phone: 650-479-3208, Attendee code: 2591 938 2219

The meeting is open to the public via video or teleconference.

BOARD OF DIRECTORS

John Cheney, President, 2022-2025

Kent Pedersen, Secretary/Treasurer, 2020-2023

Zachary Heider, Director, 2022-2025

Chris Wiley, Director, 2022-2023

Ben Rule, Director, 2022-2023

1. Call to order
2. Declaration of quorum/disclosure of conflicts of interest
3. Review and approve agenda, meeting location and posting location
4. 2022 Refunding Loan
 - a. Consider final determination to issue and refund general obligation limited tax indebtedness comprised of a Taxable (Convertible to Tax-Exempt) Limited Tax General Obligation Refunding and Improvements Loan, Series 2022, in the estimated, maximum aggregate principal amount of \$9,000,000, (the “2022 Loan”), to refund the District’s outstanding Limited Tax General Obligation Bonds, Series 2019A, and Subordinate Limited Tax General Obligation Bonds, Series 2019B, to be authorized by the adoption of a parameters resolution also authorizing the execution and delivery by officers of the District of a Loan Agreement, a Promissory Note, an Escrow Agreement and other necessary and related documents, and delegating certain determinations with respect to the 2022 Loan to the Board.
 - b. Other items related to 2022 Loan
 - c. Discuss closing schedule
5. Financial Matters
 - a. Financial Statements

6. Director Items
 - a. Consider Resolution Establishing Guidelines for the Processing and Collection of Delinquent Fees and Charges
7. Attorney items
 - a. Consider approval of Open Space Tract Improvements Agreement with Wild Plum JV LLC
8. Other Business
9. Public comment
10. Continuation/Adjournment

Dated this 25th day of May, 2022